

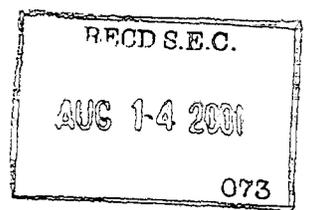
NON-PUBLIC

13FCOMP 11/14/01

CONFIDENTIAL TREATMENT REQUESTED



UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549



Form 13F

Form 13F Cover Page

Report for the Quarter Ended June 30, 2001

Institutional Investment Manager Filing this Report:

CONFIDENTIAL TREATMENT EXPIRED

Bank of America Corporation
100 North Tryon Street
Charlotte, NC 28255.

Form 13F File Number: 28-158

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Wendy Goetz
Compliance Principal
212-583-8563

New York
August 9, 2001

PROCESSED

AUG 14 2002

THOMSON FINANCIAL P

Report Type:

- 13F HOLDINGS REPORT
- 13F NOTICE
- 13F COMBINATION REPO

CONFIDENTIAL TREATMENT REQUESTED

13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 5

Form 13F Information Table Entry Total: 5

Form 13F Information Table Value Total: \$ 261,282,000

List of Other Included Managers:

- 03. 28-5572 NB Holdings Corporation
- 08. Banc of America Securities LLC
- 09. NationsBanc Montgomery Holdings Corporation
- 16. NMS Services Inc.
- 17. NMS Services (Cayman) In

NON-PUBLIC (SEC RESTRICTED)

CONFIDENTIAL TREATMENT REQUESTED

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<C>	<C>	<C>	VALUE SHARES/ SH/ PUT/ INVSTMT			OTHER		
VOTING AUTHORITY			NAME OF ISSUER	ISSUE CLASS	CUSIP (X1000)	PRN	AMT	PRN CALL
DSCRETN MANAGERS			SOLE	SHARED	NONE			

TOSCO CORP DEFINED 17,16	COM NEW	891490302	35291	801150 SH				
		801150						
TEXACO INC 17,16	COM	881694103	43170	647619 SH	DEFINED			
		647619						
NEWPORT NEWS SHIPBUILDING INC DEFINED 17,16	COM	652228107	20121	328500 SH				
		328500						
IBP INC 300400	COM	449223106	7585	300400 SH	DEFINED 17,16			
PROVIDIAN FINL CORP DEFINED 08,09,03	NT ZERO CV	74406AAB8	155115	352535000 PRN				
		352535000						