

13FCONP

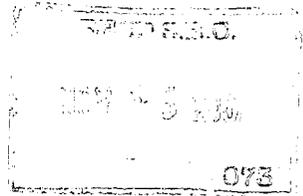
11/14/02

FOIA CONFIDENTIAL
TREATMENT
REQUEST

NON PUBLIC



01071684



United States
Securities and Exchange Commission
Washington, DC 20549

FORM 13F COVER PAGE

Report for the Quarter Ended: September 30, 2001

Check here if amendment []; Amendment Number: _____

This Amendment (Check only one):

- is a restatement
- adds new holdings entries

Institutional Investment Manager Filing this Report:

Name: UBS Warburg LLC
 Address: 677 Washington Boulevard
 Stamford, CT 06901

CONFIDENTIAL TREATMENT EXPIRED

PROCESSED

APR 14 2003

THOMSON
FINANCIAL

13F File Number: 28-7346

The institutional investment manager filing this report and the persons by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Persons signing this Report on behalf of Reporting Manager:

Name: Richard Simpson
 Title: Managing Director
 Phone: (203) 719-8500

Signature, Place, and Date of Signing:

Richard Simpson
November 14, 2001, Stamford, Connecticut

Name: Sarah M. Starkweather
 CONFIDENTIAL TREATMENT REQUESTED BY UBS WARBURG LLC
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**FOIA CONFIDENTIAL
TREATMENT
REQUEST**

Title: Director
Phone: (203) 719-6891

Signature, Place, and Date of Signing:



Sarah M. Starkweather
November 14, 2001, Stamford, Connecticut

Report Type (Check only one):

- 13F Holdings Report
- 13F Notice
- 13F Combination Report

Report Summary

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 17

Form 13F Information Table Value Total: \$ 869,741 (thousands)

List of Other Included Managers: NONE

FOIA CONFIDENTIAL TREATMENT REQUEST
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**Section 13F Report - Confidential Filing
Quarter Ending September 30, 2001**

*To be made public
May 2002*

ISSUER	ISSUE	CUSIP	MARKET VALUE (000's)	PUT/ INVEST- MENT DISCRETION	QUANTITY CALL	VOTING AUTHORITY SCALE
MERRILL LYNCH & CO INC	LYON ZERO 31	590188A65	10,044		21,370,000	SOLE 21,370,000
SOLETRON CORP	SR LYON ZERO 20	834182AK3	20,529		41,896,000	SOLE 41,896,000
TYCO INTL LTD NEW	LYON ZERO 20	902124AC0	32,566		42,850,000	SOLE 42,850,000
		Total	63,139			

*To be made public
November 2002*

ISSUER	ISSUE	CUSIP	MARKET VALUE (000's)	PUT/ INVESTMENT DISCRETION	QUANTITY CALL	VOTING AUTHORITY SCALE
ALPHARMA INC	SR SB NT CV 3%06	020813AD3	18,277		18,853,000	SOLE 18,853,000
AT & T CDA INC	DEPS RCPT CL B	00207Q202	21,758		750,000	SOLE 750,000
AT&T CORP	COM	001957109	12,248		634,600	SOLE 634,600
BAXTER INTL INC	COM	071813109	615,224		11,175,742	SOLE 11,175,742
CELESTICA INC	LYON ZERO 20	15101QAA6	15,095		46,267,000	SOLE 46,267,000
COMPAQ COMPUTER CORP	COM	204493100	3,740		450,000	SOLE 450,000
COOPER INDS INC	COM	218669101	9,331		225,000	SOLE 225,000
DEVON ENERGY CORP NEW	SR DB CV ZERO 20	25179MAD5	16,471		36,299,000	SOLE 36,299,000
ECHOSTAR COMMUNICATIONS NEW	SB NT CV4.875%07	278762AD1	13,295		16,750,000	SOLE 16,750,000
IVAX CORP	SR SB CV 144A 08	465823AE2	27,699		32,396,000	SOLE 32,396,000
LIMITED INC	COM	532718107	4,180		440,000	SOLE 440,000
WEATHERFORD INTL INC	SR DB CV ZERO 20	947074AB6	26,546		50,325,000	SOLE 50,325,000
WESTCOAST ENERGY INC	COM	95751D102	9,241		363,800	SOLE 363,800
WILLAMETTE INDS INC	COM	989133107	13,497		300,000	SOLE 300,000
		Total	806,602			

CONFIDENTIAL TREATMENT REQUESTED BY UBS WARBURG LLC
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