



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
INVESTMENT MANAGEMENT

February 26, 2024

**VIA ELECTRONIC MAIL**

David Hearth  
Paul Hastings, LLP  
101 California Street,  
48th Floor  
San Francisco, California 94111

Re: PGIM U.S. Employee Co-Invest, L.P. and PGIM, Inc.;  
File No. 812-15521

Dear Mr. Hearth:

By Form APP-WD filed with the Securities and Exchange Commission on February 16, 2024, the above-captioned application, filed under the Investment Company Act of 1940, was requested to be withdrawn. Please be advised that the request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

/s/ Thomas M. Ahmadifar

Thomas M. Ahmadifar  
Branch Chief  
Chief Counsel's Office

cc: Michael Schrader, Senior Counsel