

**Schedule I**

SOUTHLAKE CAPITAL, LLC  
Computation of Net Capital Under Rule 15c3-1  
of the Securities and Exchange Commission  
As of March 31, 2016

**COMPUTATION OF NET CAPITAL**

Total member's equity qualified for net capital	\$ 36,140
Add:	
Other deductions or allowable credits	<u>-0-</u>
Total capital and allowable subordinated liabilities	36,140
Deductions and/or charges –	
Non-allowable assets:	<u>-0-</u>
Net capital	<u>\$ 36,140</u>

**AGGREGATE INDEBTEDNESS**

Items included in statement of financial condition	\$ <u>-0-</u>
Total aggregate indebtedness	<u>\$ -0-</u>

See accompanying report of independent registered public accounting firm.

**Schedule I (continued)**

SOUTHLAKE CAPITAL, LLC  
Computation of Net Capital Under Rule 15c3-1  
of the Securities and Exchange Commission  
As of March 31, 2016

**COMPUTATION OF BASIC NET CAPITAL REQUIREMENT**

Minimum net capital required (6 2/3% of total aggregate indebtedness)	<u>\$ -0-</u>
Minimum dollar net capital requirement of reporting broker or dealer	<u>\$ 5,000</u>
Net capital requirement (greater of above two minimum requirement amounts)	<u>\$ 5,000</u>
Net capital in excess of required minimum	<u>\$ 31,140</u>
Excess net capital at 1000%	<u>\$ 31,140</u>
Ratio: Aggregate indebtedness to net capital	<u>0 to 1</u>

**RECONCILIATION WITH COMPANY'S COMPUTATION**

There were no differences in the computation of net capital under Rule 15c3-1 from the Company's computation; accordingly, no reconciliation is deemed necessary.

See accompanying report of independent registered public accounting firm.