

SUPPLEMENTAL INFORMATION

SCHEDULE I DEMPSEY FINANCIAL NETWORK, INC.

COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934 AS OF DECEMBER 31, 2015

NET CAPITAL:

Total stockholder's equity	\$	377,641
Less non-allowable assets:		
Commissions receivable		(3,026)
Prepaid expenses		<u>(16,451)</u>
Total non-allowable assets		<u>(19,477)</u>
Net capital before haircuts		358,164
Less haircuts		<u>-</u>
Net capital		358,164
Less net capital required		<u>5,000</u>
Excess net capital	\$	<u>353,164</u>
Aggregate indebtedness		<u>-</u>
Required net capital based on aggregate indebtedness	\$	<u>-</u>
Ratio of aggregate indebtedness to net capital		<u>-</u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There is no difference between net capital as reported in Part IIA of Form X-17a-5 and net capital as reported above.