

SUPPLEMENTAL INFORMATION

SCHEDULE I DEMPSEY FINANCIAL NETWORK, INC.

COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934 AS OF DECEMBER 31, 2015

NET CAPITAL:

Total stockholder's equity	\$	377,641
Less non-allowable assets:		
Commissions receivable		(3,026)
Prepaid expenses		(16,451)
		<hr/>
Total non-allowable assets		(19,477)
Net capital before haircuts		358,164
Less haircuts		<hr/>
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Net capital		358,164
Less net capital required		5,000
		<hr/>
Excess net capital	\$	353,164
Aggregate indebtedness		<hr/>
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Required net capital based on aggregate indebtedness	\$	<hr/>
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Ratio of aggregate indebtedness to net capital		<hr/>
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RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There is no difference between net capital as reported in Part IIA of Form X-17a-5 and net capital as reported above.