

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Dollar Tree, Inc. (the "Company") is filing this amendment ("Amendment") to the Company's Current Report on Form 8-K filed on May 11, 2012 ("Original Filing") to correct the phone number for the Company's conference call for investors and analysts to be held on May 17, 2012 that was included in Exhibit 99.1 of the Original Filing.

Item 7.01. Regulation FD Disclosure.

On May 10, 2012, Dollar Tree, Inc. issued a press release regarding the Company hosting its conference call for investors and analysts on Thursday, May 17, 2012 at 9:00 a.m. (Eastern Time) to discuss financial results for the first quarter ended April 28, 2012. A copy of the press release is attached to this Form 8-K as Exhibit 99.1 and is incorporated herein by this reference.

The information contained in this item is being furnished to the Securities and Exchange Commission. Such information shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934 or otherwise subject to the liabilities of that Section. The information shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press release dated May 10, 2012 issued by Dollar Tree, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

DOLLAR TREE, INC.

Date: May 14, 2012

By: /s/ Kevin S. Wampler
Kevin S. Wampler
Chief Financial Officer

EXHIBITS

Exhibit 99.1 - Press release dated May 10, 2012 issued by Dollar Tree, Inc.

Dollar Tree, Inc. to Host First Quarter Earnings Conference Call

CHESAPEAKE, Va. – May 10, 2012 – Dollar Tree, Inc. (NASDAQ: DLTR), North America's leading operator of discount variety stores selling everything for \$1 or less, will host its conference call for investors and analysts to discuss financial results for the first quarter ended April 28, 2012.

WHEN: Thursday, May 17, 2012
9:00 a.m. Eastern Time

PARTICIPATE: At least 5 minutes prior to the conference call, please dial 888-224-1075 for USA and Canadian calls or 913-312-0680 for international calls.

WEBCAST: Available on the investor relations section of the Company's website at www.dollartreeinfo.com/investors/news/events.

REPLAY: A recorded version of the call will be available until midnight Thursday, May 24, and may be accessed by dialing 888-203-1112. Please enter Passcode # 3204362.

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