

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

June 27, 2023

Michael Wirth Chief Executive Officer Chevron Corporation 6001 Bollinger Canyon Road San Ramon, CA 94583-2324

> Re: Chevron Corporation Registration Statement on Form S-4 Filed June 20, 2023 File No. 333-272776

Dear Michael Wirth:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Cheryl Brown, Staff Attorney, at (202) 551-3905 or Daniel Morris, Legal Branch Chief, at (202) 551-3314 with any questions.

Sincerely,

Division of Corporation Finance Office of Energy & Transportation

cc: Kyle Seifried, Esq.