

Schedule I

DLS CAPITAL PARTNERS, INC.
Computation of Net Capital Under Rule 15c3-1
of the Securities and Exchange Commission
As of June 30, 2016

COMPUTATION OF NET CAPITAL

Total stockholders' equity qualified for net capital		\$ 1,002,656
Deduction and/or charges:		
Property and equipment, net	\$ 47,249	
Other assets	786	
Receivable – related party	<u>50,382</u>	<u>(98,417)</u>
Net capital before haircuts on securities positions		904,239
Haircuts on securities (computed, where applicable, pursuant to Rule 15c3-1(f)):		
Debt securities	\$ 873	
Other securities	<u>10,321</u>	<u>(11,194)</u>
Net capital		<u>\$ 893,045</u>

AGGREGATE INDEBTEDNESS

Accounts payable	\$ 0
Total aggregate indebtedness	<u>\$ 0</u>

Schedule I (continued)

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COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Minimum net capital required (6 2/3% of total aggregate indebtedness)	<u>\$ 0</u>
Minimum dollar net capital requirement of reporting broker or dealer	<u>\$ 100,000</u>
Net capital requirement (greater of above two minimum requirement amounts)	<u>\$ 100,000</u>
Net capital in excess of required minimum	<u>\$ 793,045</u>
Excess net capital at 1000%	<u>\$ 893,045</u>
Ratio: Aggregate indebtedness to net capital	<u>.00 to 1</u>

RECONCILIATION WITH COMPANY'S COMPUTATION

There were no material differences in the computation of net capital under Rule 15c3-1 from the Company's computation.