

Mail Stop 4561

April 27, 2009

Mr. James Vandeberg
Chief Financial Officer
Reg Technologies Inc.
240-11780 Hammersmith Way
Richmond, British Columbia, V7A 5E9, Canada

**Re: Reg Technologies Inc.
Form 20-F for the Fiscal Year Ended April 30, 2008
Filed November 14, 2008, as Amended on December 3, 2008
File No. 000-24342**

Dear Mr. Vandeberg:

We have completed our review of your Form 20-F and related filings and have no further comments at this time.

Sincerely,

Daniel L. Gordon
Branch Chief