

Hi Juanita,

We have made changes to our Morgan Stanley & Co. International Plc filed 7R Form and have therefore submitted an updated 7R on our SBSE-A form.

7R Updates:

Updates include Disclosure Question – E

Regulatory Case Information – Non-U.S. Regulator – Office of Gas and Electricity Markets (United Kingdom)

Furthermore, as required, we have submitted all other relevant documentation (without changes):

- Opinion Counsel
- Books & Records
- Custodian
- Foreign Financial Authority.

Please let me know if you have any queries.

Kind regards,
Karen

Karen Fenelon Smith, Vice President

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