

Convergex Execution Solutions LLC

Statement of Financial Condition

December 31, 2015

Assets

Cash and cash equivalents	\$ 48,879,128
Cash and securities segregated in compliance with federal regulations and other restricted deposits	43,911,572
Deposits with clearing organizations	84,895,005
Receivables from brokers, dealers and clearing organizations, net of allowance of \$193,144	235,726,951
Receivables from customers, net of allowance of \$1,671,206	52,348,272
Fixed assets, at cost, net of accumulated depreciation and amortization of \$53,138,406	24,601,853
Other assets	7,985,362
Total assets	<u>\$ 498,348,143</u>

Liabilities and member's equity

Liabilities:

Due to banks	\$ 534,836
Payables to brokers, dealers, and clearing organizations	238,584,051
Payables to customers	29,420,541
Loan payable to affiliate	21,550,000
Accrued compensation and other liabilities	61,465,162
	<u>351,554,590</u>
Subordinated liabilities	15,000,000
Total liabilities	<u>366,554,590</u>
Member's equity	<u>131,793,553</u>
Total liabilities and member's equity	<u>\$ 498,348,143</u>

The accompanying notes are an integral part of these financial statements.

This report is deemed confidential in accordance with Rule 17a5-(e)(3) under the Securities Exchange Act of 1934 and Regulation 1.10(g) under the Commodity Exchange Act.