

AmeriVet Securities, Inc.
Statement of Financial Condition
December 31, 2022

Assets:

| | | |
|----------------------------------|-----------|-------------------|
| Cash | \$ | 4,187,381 |
| Receivables from clearing broker | | 7,199,402 |
| Deposit with clearing broker | | 500,000 |
| Underwriting receivables | | 692,650 |
| Prepaid taxes | | 92,322 |
| Other receivables from officers | | 9,685 |
| Prepaid expenses | | 94,787 |
| Deferred tax asset | | 1,614,119 |
| Total Assets | \$ | 14,390,346 |

Liabilities and Stockholders' equity:

| | | |
|---|----|-------------------|
| Liabilities | | |
| Accounts payable and accrued expenses | \$ | 1,112,196 |
| Due to related party | | 1,129,501 |
| Commissions payable | | 146,875 |
| Liabilities subordinated to the claims of general creditors | | 8,000,000 |
| Total Liabilities | | 10,388,572 |

Stockholders' equity:

| | | |
|---|-----------|-------------------|
| Common stock, \$0.01 par value; 25,000 shares authorized, 6,000 issued and outstanding | | 60 |
| Additional paid-in capital | | 6,764,513 |
| Accumulated deficit | | (2,762,799) |
| Stockholders' equity | | 4,001,774 |
| Total Liabilities and Stockholders' equity | \$ | 14,390,346 |

The accompanying notes are an integral part of this financial statement.