



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
INVESTMENT MANAGEMENT

May 11, 2016

VIA Electronic Mail

Fredrick R. Bellamy, Esquire  
Sutherland Asbill & Brennan LLP  
700 6<sup>th</sup> Street, NW  
Washington, D.C. 20001

Re: UBS Life Insurance Company USA Separate Account  
File No. 811-7536/40-8B25

Dear Mr. Bellamy:

By form APP-WD filed with the Securities and Exchange Commission on May 5, 2016, you requested that the above referenced Application for Extension of Time, filed under the Investment Company Act of 1940, be withdrawn. Please be advised that your request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

/s/ Mary Kay Frech

Mary Kay Frech  
Branch Chief

CC: Vanessa Friedhoff  
Life Insurance Company USA  
Ryan Moore