



**European Bank**  
for Reconstruction and Development

(ref: MTN 17/149)

SEC  
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Section

DEC 11 2017

Washington DC  
410

United States Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549  
USA

11 December 2017

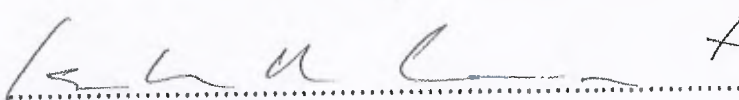
Ladies and Gentlemen,

**RE: European Bank for Reconstruction and Development  
IDR 1,014,000,000,000 6.45 per cent. Notes due 13 December 2022 (the  
"Notes") (payable in United States Dollars) issued pursuant to the Global  
Medium Term Note Programme**

Enclosed herewith are two copies of a report of the European Bank for Reconstruction and Development dated 11 December 2017, filed pursuant to Rule 3 of Regulation EBRD with respect to the issue by the Bank of the securities mentioned in such report.

Yours sincerely,

**EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT**

By:   
Duly Authorised Officer

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