

MONEX SECURITIES, INC.
STATEMENT OF STOCKHOLDER'S EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2015

	<u>Shares</u>	<u>Common Stock</u>	<u>Additional Paid-in Capital</u>	<u>Retained Earnings</u>	<u>Total</u>
BALANCE AT DECEMBER 31, 2014	1,000	\$ 10	\$ 1,704,169	\$ 154,491	\$ 1,858,670
Contributions			1,650,000		1,650,000
Net Income				150,751	150,751
BALANCE AT DECEMBER 31, 2015	<u>1,000</u>	<u>\$ 10</u>	<u>\$ 3,354,169</u>	<u>\$ 305,242</u>	<u>\$ 3,659,421</u>

The accompanying notes are an integral
part of these financial statements.