

**BARRETT & COMPANY**

**SCHEDULE I**

**COMPUTATION OF AGGREGATE INDEBTEDNESS AND NET CAPITAL UNDER  
RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION  
As of December 31, 2016 and 2015**

	2016	2015
<b>AGGREGATE INDEBTEDNESS</b>		
Other accrued expenses	\$ 30,676	\$ 81,323
Total aggregate indebtedness	<u>\$ 30,676</u>	<u>\$ 81,323</u>
Minimum required net capital	<u>\$ 100,000</u>	<u>\$ 100,000</u>
<b>NET CAPITAL</b>		
Stockholders' equity	\$ 351,130	\$ 258,685
Deductions:		
Furniture and office equipment, net of accumulated depreciation	18,584	24,806
Other assets	1,665	1,675
Haircuts on securities owned	1,414	2,840
Net capital	<u>329,467</u>	<u>229,364</u>
Minimum required net capital	100,000	100,000
Capital in excess of minimum requirement	<u>\$ 229,467</u>	<u>\$ 129,364</u>
Ratio of aggregate indebtedness to net capital	<u>0.09 to 1</u>	<u>0.35 to 1</u>

**Note:** There are no material differences between the preceding computation and the Company's corresponding unaudited Part II of Form X-17A-5 as of December 31, 2016 and 2015.