

ACGM, INC.

STATEMENT OF FINANCIAL CONDITION

December 31, 2015

ASSETS

Cash	\$ 114,694
Securities owned, pledged, at fair value (including \$ 11,576 of accrued coupon interest receivable)	2,587,928
Due from Broker	75,513
Office equipment, net	21,116
Other assets	<u>63,868</u>
	<u>\$ 2,863,119</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities

Securities sold under agreements to repurchase	\$ 1,609,313
Accounts payable and accrued expenses	244,037
Due to affiliate	<u>233,658</u>
Total liabilities	<u>2,087,008</u>

Stockholder's equity

Common stock, no par value, 200 shares authorized, 100 shares issued and outstanding	1,000
Additional paid-in capital	13,344,923
Accumulated deficit	<u>(12,569,812)</u>
Total stockholder's equity	<u>776,111</u>
	<u>\$ 2,863,119</u>