

ACGM, INC.

STATEMENT OF FINANCIAL CONDITION

December 31, 2015

ASSETS

Cash	\$	114,694
Securities owned, pledged, at fair value (including \$ 11,576 of accrued coupon interest receivable)		2,587,928
Due from Broker		75,513
Office equipment, net		21,116
Other assets		63,868
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	\$	2,863,119

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities

Securities sold under agreements to repurchase	\$	1,609,313
Accounts payable and accrued expenses		244,037
Due to affiliate		233,658
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Total liabilities		2,087,008

Stockholder's equity

Common stock, no par value, 200 shares authorized, 100 shares issued and outstanding		1,000
Additional paid-in capital		13,344,923
Accumulated deficit		(12,569,812)
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Total stockholder's equity		776,111
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	\$	2,863,119