

*Via Facsimile and U.S. Mail*  
Mail Stop 6010

April 17, 2009

Raymond P. Warrell, Jr., M.D.  
Chief Executive Officer  
Genta Incorporated  
200 Connell Drive  
Berkeley Heights, NJ 07922

**Re: Genta Incorporated**  
**PRER14A**  
**Filed April 16, 2009**  
**File No. 000-19635**

Dear Dr. Warrell:

We have completed our review of the above listed filing and have no further comments at this time.

Sincerely,

Jeff Riedler  
Assistant Director