

Mitchell Securities, Inc.

PO Box 1517 – Ridgedale Ave. Post Office – Morristown, NJ 07962 – (973) 267-0600

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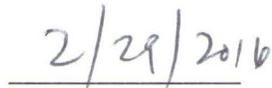
In accordance with the FINRA membership agreement applicable to Mitchell Securities, Inc. (the "Company"), the Company does not handle cash or securities on behalf of customers. In addition, the company introduces its customers on a fully disclosed basis to and their cash and/or securities transactions are cleared by an independent clearing broker.

It is the Company's belief that by its business structure, its agreement with its clearing broker and discussions with regulatory examiners during the past examinations and its FINRA coordinator that it is designated to operate under the exemptive provisions of paragraph (k)(2)(ii) of Rule 15c3-3 under the Securities Exchange Act of 1934 ("SEA"). The Company had discussed clarifying this designation in its membership agreement with FINRA>

Therefore, to the best of its knowledge and belief, the Company it is in compliance with Rule 15c3-3 and has been so throughout the year ended December 31, 2015 without exception.



Signature



Date

Michael T Marrone

FIN-OP

Print Name