

AMG Distributors, Inc.**Schedule I**

(A wholly owned subsidiary of AMG Funds LLC)

Computation of Net Capital Under Rule 15c3-1 of the Securities and Exchange Commission**December 31, 2015**

Computation of net capital

Total shareholder's equity	\$ 3,612,093
Deduct non-allowable assets for net capital	(680,299)
Other deductions and/or charges	-
Net capital before haircuts on securities positions	2,931,794
Haircuts on securities positions	(64,943)
Net capital	<u>\$ 2,866,851</u>

Computation of aggregate indebtedness

Total liabilities from Balance Sheet	<u>\$ 1,882,785</u>
Total aggregate indebtedness	<u>\$ 1,882,785</u>
Ratio of aggregate indebtedness to net capital	<u>0.6567 to 1</u>

Computation of basic net capital requirement

Net capital requirement	\$ 125,519
Net capital in excess of requirement	2,741,332
Net capital	<u>\$ 2,866,851</u>
Net capital less 10% of AI	<u>\$ 2,678,573</u>

There are no differences between the computations of basic capital under Rule 15c3-1 of the Securities and Exchange Commission above and as contained in the unaudited FOCUS Report dated February 26, 2016.