

BCP SECURITIES, LLC
COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION
DECEMBER 31, 2015

Credits:

Total Members' Capital	\$ 10,049,847
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Debits:

Nonallowable Assets:

Net equity ownership in consolidated Subsidiaries	2,885,587
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Furniture, equipment and leasehold improvements, net of accumulated depreciation and amortization	620,745
Security deposits and other assets	<u>612,598</u>

Total Nonallowable Assets	<u>4,118,930</u>
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Net Capital before Haircuts on Securities	<u>5,930,917</u>
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Haircuts on Securities	<u>2,030,083</u>
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Net Capital per Rule 15c3-1	3,900,834
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Minimum net capital requirement	<u>271,359</u>
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Excess Net Capital	<u>\$ 3,629,475</u>
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Aggregate Indebtedness:

Accrued expenses and other liabilities	<u>\$ 4,070,376</u>
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Ratio of Aggregate Indebtedness to Net Capital	<u>1.04 to 1</u>
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No material differences existed between the above computation and the computation included in the Company's corresponding unaudited Form X-17A-5 Part IIA filing.