



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

June 29, 2020

Mitchell S. Steiner, M.D.
Chairman, President and Chief Executive Officer
Veru Inc.
48 NW 25th Street
Suite 102
Miami, Florida 33127

Re: Veru Inc.
Registration Statement on Form S-3
Filed June 26, 2020
File No. 333-239493

Dear Dr. Steiner:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Tim Buchmiller at (202) 551-3635 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: Benjamin G. Lombard, Esq.