

Statement of Financial Condition

Ally Securities LLC (A Wholly Owned Subsidiary of Ally Financial Inc.)

December 31, 2015

Assets	
Cash	\$ 15,248,730
Receivable from affiliates	16,251
Prepaid assets	7,808
Total assets	\$ 15,272,789
Liabilities	
Legal and regulatory liabilities	\$ 11,061,726
Payable to affiliates	74,721
Total liabilities	11,136,447
Equity	
Member's equity	271,000,966
Accumulated deficit	(266,864,624)
Total equity	4,136,342
Total liabilities and equity	\$ 15,272,789

See notes to audited financial statements.