



Annual Meeting of Shareholders

June 16, 2006

Forward-Looking Statements Disclosure

Statements included in this presentation that are not historical in nature are intended to be, and are hereby identified as, “forward-looking statements” for purposes of the safe harbor provided by Section 21E of the Securities Exchange Act of 1934, as amended by Public Law 104-67. Forward-looking statements may be identified by words including “anticipate,” “believe,” “intends,” “estimates,” “expect,” and similar expressions. The Company cautions readers that forward-looking statements including, without limitation, those relating to the Company's future business prospects are subject to certain risks and uncertainties that could cause actual results to differ materially from those indicated in the forward-looking statements, due to factors such as those relating to economic, governmental, technological, and other risks and factors identified from time to time in the Company's reports filed with the SEC.

FINANCIAL PERFORMANCE

	<u>2004 Act.</u>	<u>2005 Act.</u>	<u>2006 Est. Range</u>
Revenue (<i>\$ in Millions</i>)	\$31.1	\$68.1	\$160.0 - \$165.0
Growth Rate	121%	119%	135% - 143%
EPS (Fully Diluted)	\$.10	\$.25	\$.56 - \$.60
EPS Growth Rate	266%	150%	124% - 140%

COMPANY OVERVIEW

Home Solutions of America, Inc. ^(a.) is a leading provider of Recovery, Restoration and Rebuilding/Remodeling Services throughout the Southeast, Gulf Coast and California

Business Segments

- Recovery
- Restoration
- Rebuilding/Remodeling

Target Markets

- Areas prone to weather-related emergencies
- Robust housing markets
- Densely populated areas

Growth Strategy

- Leverage “First Responder” services
- Exploit synergistic opportunities between business segments
- Continue successful acquisition strategy

(a.) Home Solutions of America, Inc. hereinafter referred to either “Home Solutions,” “HOM” or the “Company”

CORE SERVICES

Recovery

- First Responder Clean-Up Services
 - Floods, Fires, Hurricanes, etc.
- Preparation of areas for next stage of rebuild (drying, mold prevention)
- 2004 and 2005 hurricane seasons
- Major contracts currently in Louisiana, Texas, and Florida
- FERS & HSR of LA

Restoration

- Fire and water damage restoration
- Air decontamination (IAQ, asbestos, mold removal)
- Upholstery and carpet care
- PW Stephens, Fiber Seal

Rebuilding/ Remodeling

- Specialty interior services
- Cabinet manufacturing and countertop fabrication as well as installation services
- Southern Exposure, Southern Stone, Cornerstone and Marble Man brand names
- Major relationships with Home Depot and Centex

MANAGEMENT TEAM

Frank J. Fradella, Chairman, CEO

- Former CEO of two service related public companies
- 20+ years experience in service industries

Rick J. O'Brien, President and COO

- Former owner of Fiber-Seal and other businesses
- 20+ years experience in finance, m&a, and operations

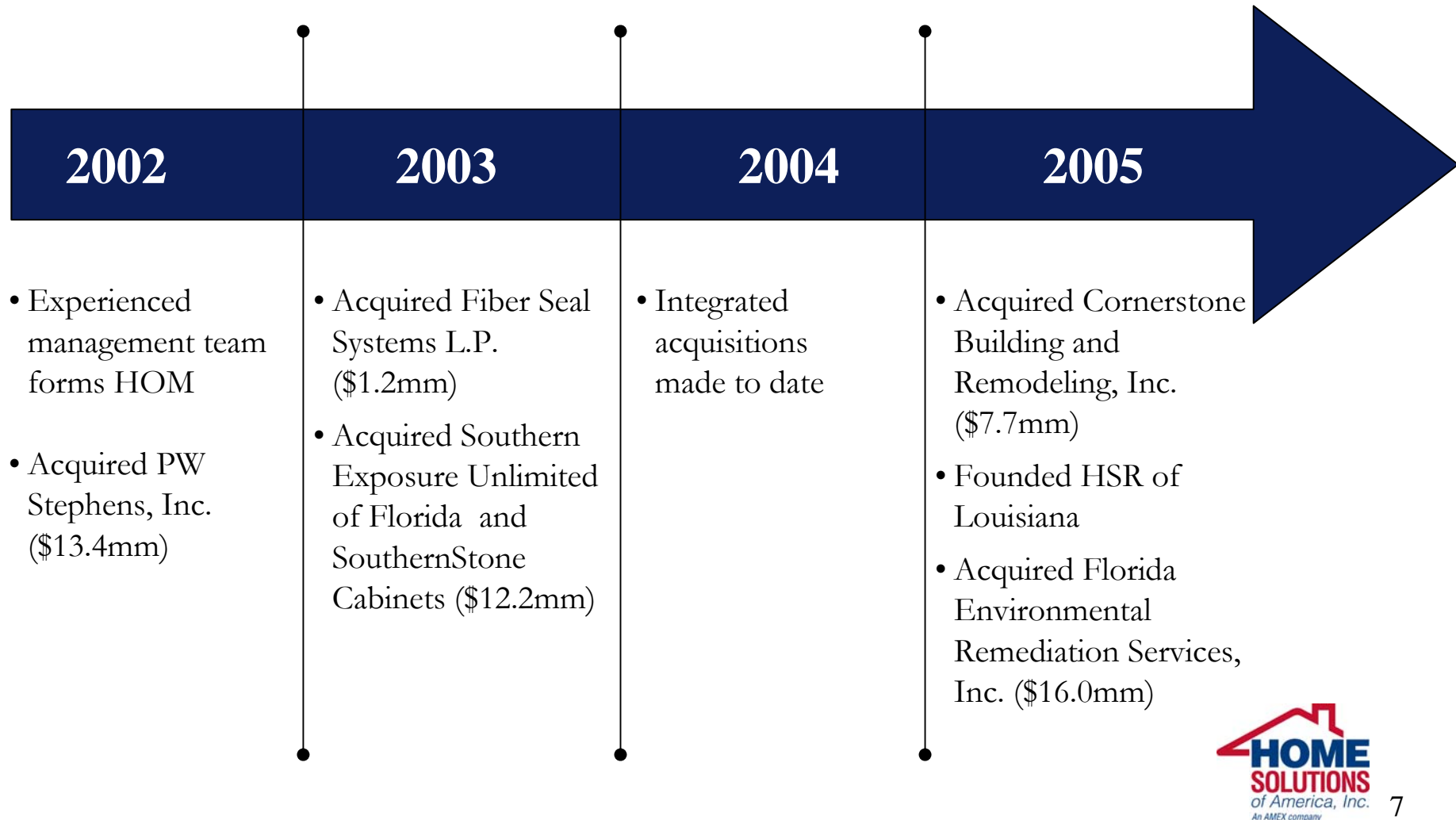
Jeff Mattich, CPA, CFO

- 20+ years experience in finance, accounting and operations
- Significant post-acquisition integration experience

Armando Perez, CPA, Controller

- 20+ years of Private and Public accounting experience

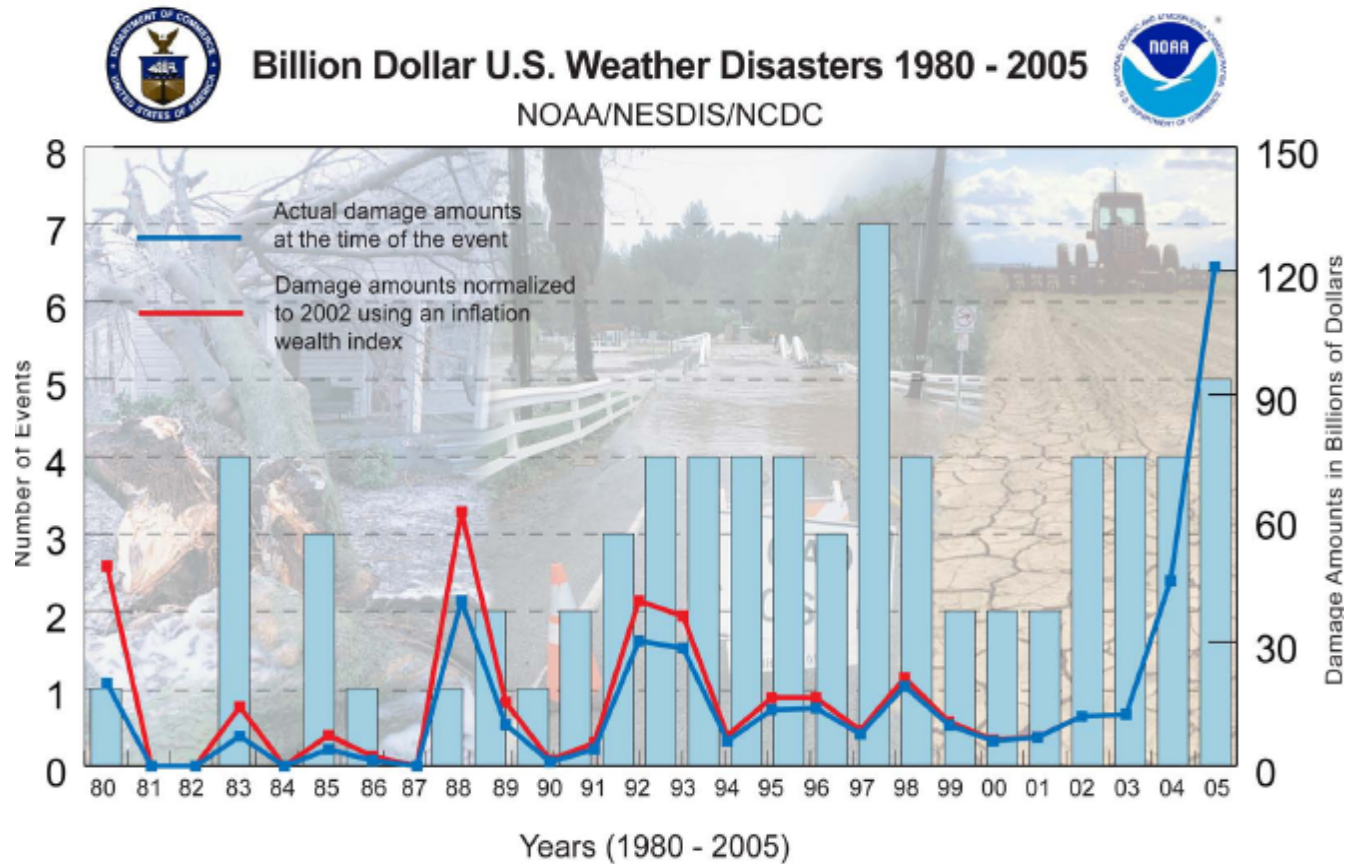
COMPANY HISTORY



MAJOR CUSTOMERS

- Centex
- The Home Depot
- C&B Restoration
- Farmers Insurance
- State Farm Insurance
- Allstate

INDUSTRY OVERVIEW

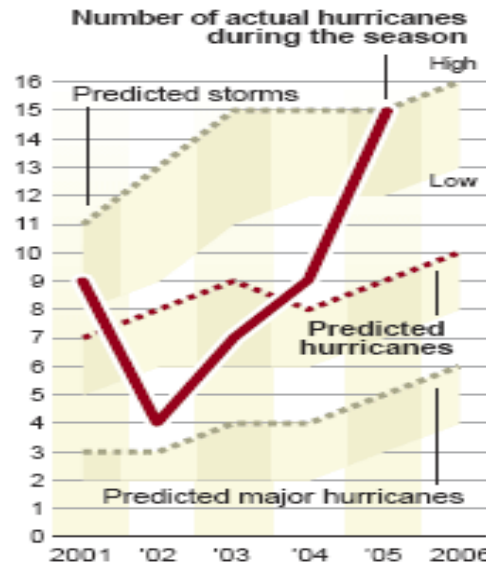


INDUSTRY OVERVIEW

Predicting storms

The National Hurricane Center predicts four to six major hurricanes in the upcoming season. Last year was much busier than predicted.

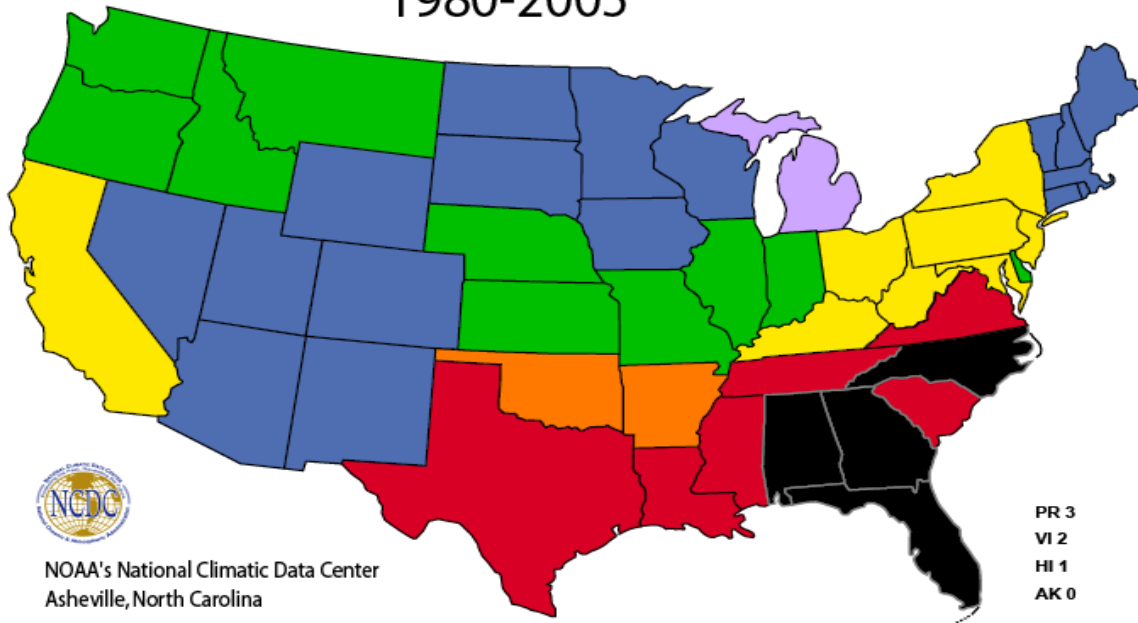
Prediction vs. reality



SOURCE: National Weather Service AP

INDUSTRY OVERVIEW

1980-2005



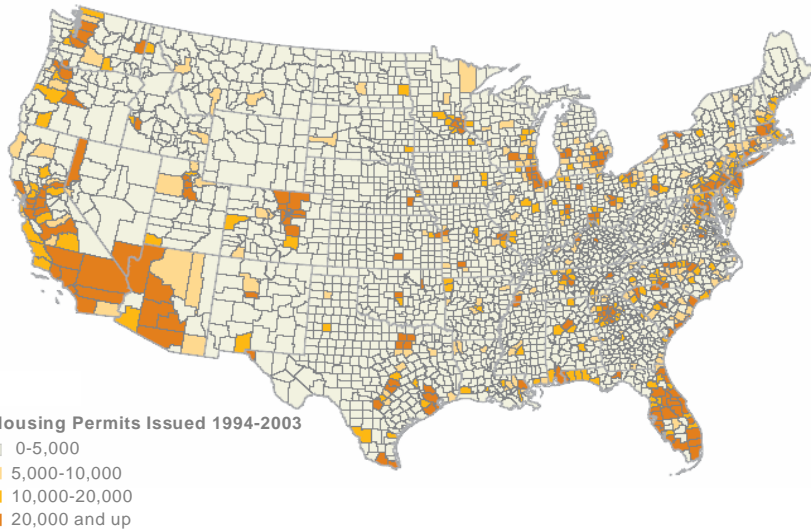
NUMBER OF EVENTS	DISASTER TYPE	NUMBER OF EVENTS	PERCENT FREQUENCY	NORMALIZED DAMAGES (Billions of Dollars)	PERCENT DAMAGE
21 - 25	Tropical Storms/Hurricanes	24	35.8%	269	52.0%
16 - 20	Non-Tropical Floods	12	17.9%	55	10.6%
13 - 15	Heatwaves/Droughts	11	16.4%	145	28.1%
10 - 12	Severe Weather	7	10.4%	13	2.5%
7 - 9	Fires	6	9.0%	13	2.5%
4 - 6	Freezes	2	3.0%	6	1.2%
1 - 3	Blizzards	2	3.0%	9	1.7%
	Ice Storms	2	3.0%	5	~1.0%
	Noreaster	1	1.5%	2	~0.3%
		67		517	

Please note that the national map color-coded by state reflects a summation of billion dollar events, for each state affected--ie, it does not mean that each state shown suffered at least \$1 billion in losses for each event.

INDUSTRY OVERVIEW

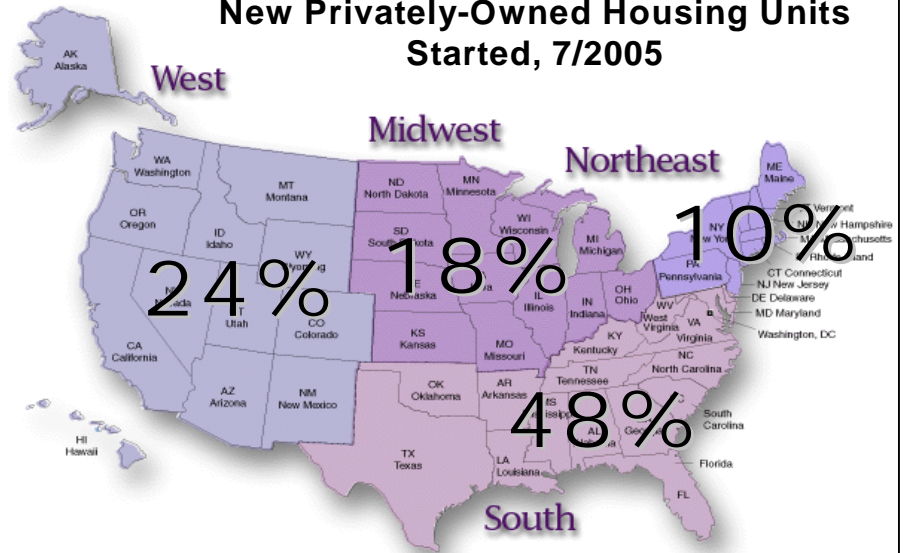
- HOM targets high growth housing areas

U.S. Residential Construction Activity Concentration



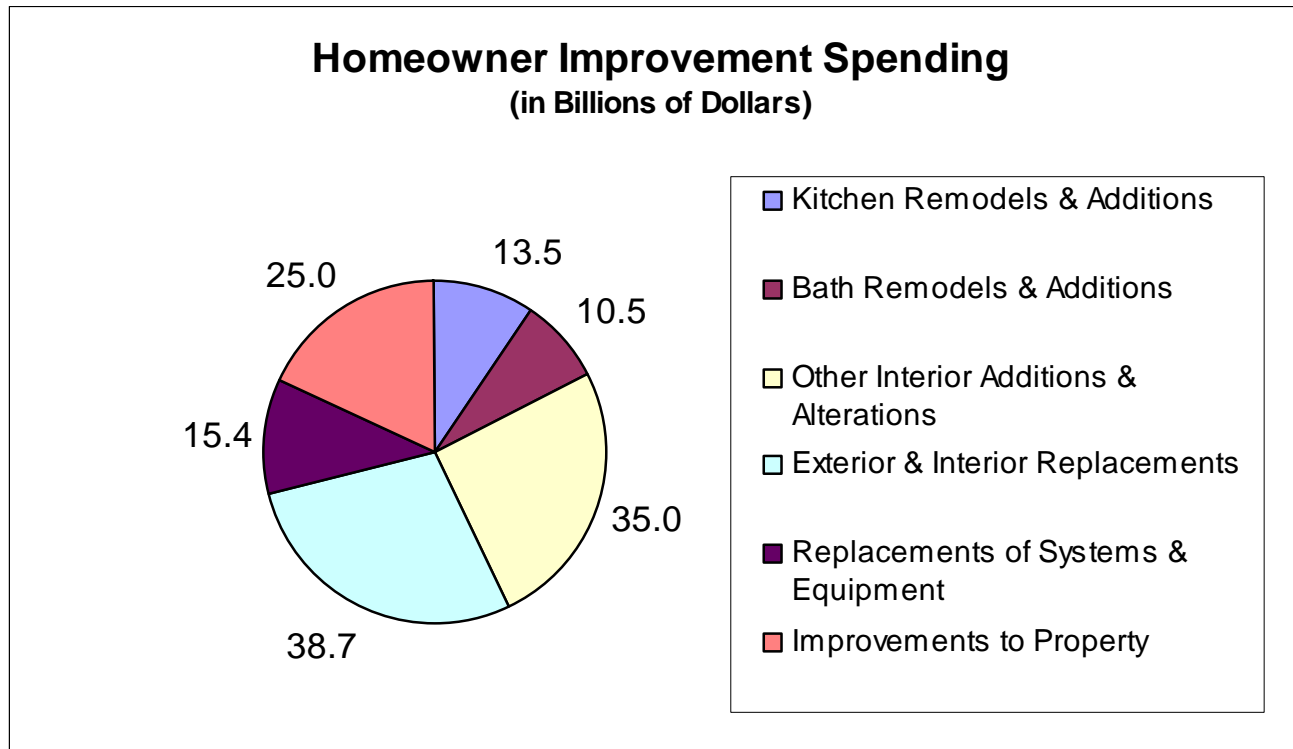
Sources: U.S. Census Bureau, Construction Statistics, Building Permits by County

New Privately-Owned Housing Units Started, 7/2005

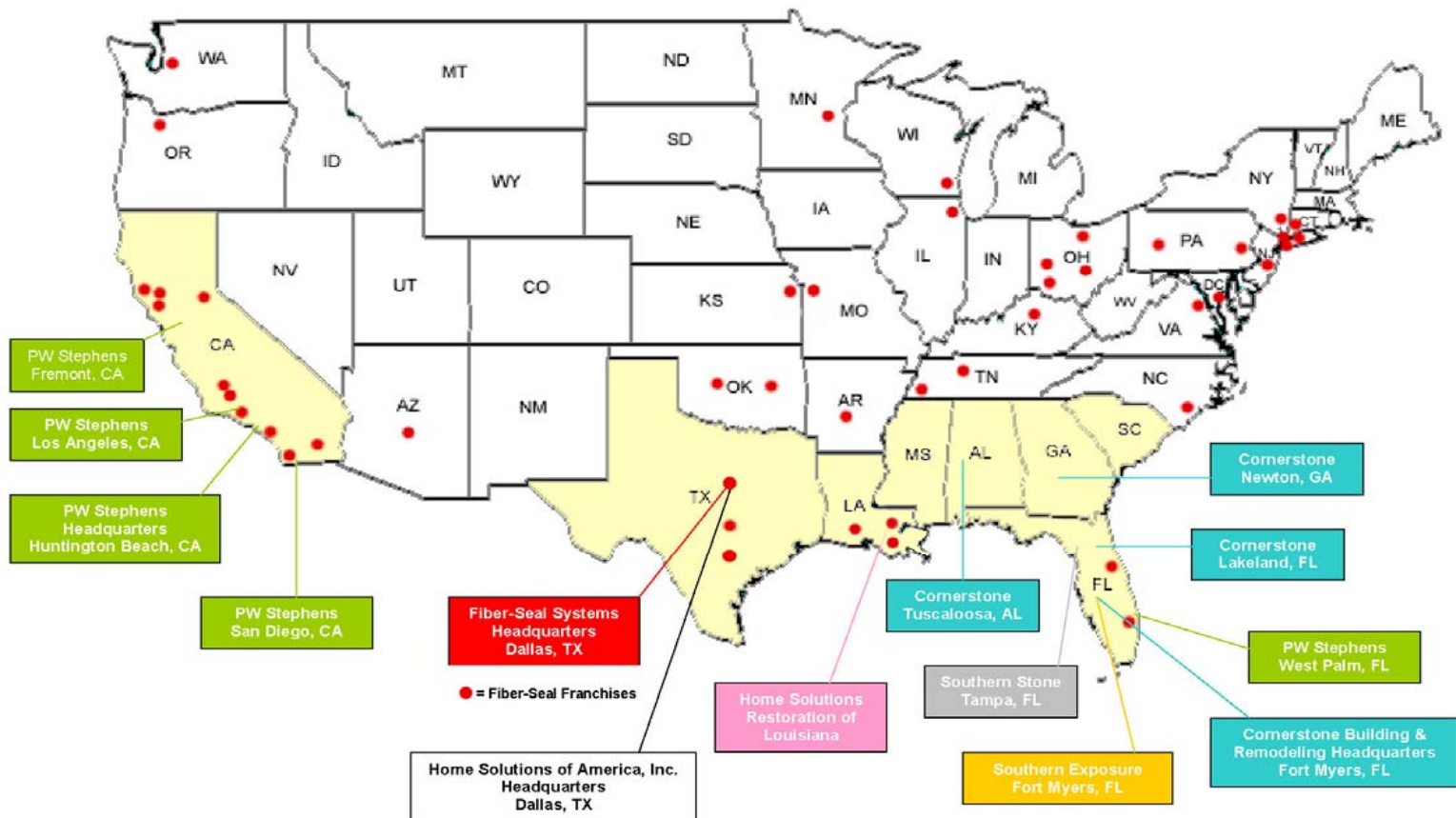


INDUSTRY OVERVIEW

- Sizable remodeling market with estimated \$138 billion in annual spending



GEOGRAPHIC FOCUS



GROWTH STRATEGY

HOM Comprehensive Service Offering to Residential and Commercial Markets

First Responder

- Leverage FERS and HSR of Louisiana to build on “first responder” business
- Geographic focus on U.S. markets that experience higher incidents of weather-related emergencies
- Become lead generator for other HOM services

Leverage Key Relationships

- Build Home Depot relationship to expand # of markets across the U.S.
- Develop new relationships with home builders in key markets, in addition to existing relationship with Centex

Accretive Acquisitions

- Continue to execute on strategic acquisitions of niche service companies
- Structure accretive acquisitions at 3x-5x CF
- Low leverage balance sheet

FINANCIAL SUMMARY

- Revenue and EBITDA growth, driven by the Company's expansion into Recovery Services
- Industry leading operating margins - 21% 2005 EBITDA margin
- 2006 guidance issued by Company management
 - \$160 - \$165 million in 2006 projected revenue (135% increase over 2005)
 - \$.56 - \$.60 EPS (fully diluted) projected (124% increase over 2005)
- Limited capital expenditures