



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

June 17, 2020

Nicole Fernandez-McGovern  
Chief Financial Officer  
AgEagle Aerial Systems Inc.  
117 S. 4th Street  
Neodesha, Kansas 66567

**Re: AgEagle Aerial Systems Inc.**  
**Registration Statement on Form S-3**  
**Filed June 12, 2020**  
**File No. 333-239157**

Dear Ms. Fernandez-McGovern :

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Sherry Haywood, Staff Attorney at (202) 551-3345 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Manufacturing