



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

Mail Stop 4628

January 26, 2017

Via E-Mail

Robert G. Watson Jr.  
Chief Executive Officer  
EnerJex Resources, Inc.  
4040 Broadway, Suite 508  
San Antonio, TX 78209

**Re: EnerJex Resources, Inc.**  
**Form 10-K for the Fiscal Year ended December 31, 2014**  
**Filed March 31, 2015**  
**Form 10-K for the Fiscal Year ended December 31, 2015**  
**Filed April 11, 2016**  
**File No. 1-36492**

Dear Mr. Watson:

We have completed our review of your filings. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

/s/ Karl Hiller *for*

H. Roger Schwall  
Assistant Director  
Office of Natural Resources