

WOODLANDS SECURITIES CORPORATION
SCHEDULE I
COMPUTATION OF NET CAPITAL UNDER RULE 15C3-1
OF THE SECURITIES AND EXCHANGE COMMISSION
MARCH 31, 2016

NET CAPITAL	
Total stockholder's equity qualified for net capital	\$ <u>232,376</u>
Total capital and allowable subordinated liabilities	232,376
Deductions and/or charges	
Nonallowable assets:	<u>(68,038)</u>
NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITION	164,338
Haircuts on securities	<u>(2,290)</u>
Net capital	<u>\$ 162,048</u>
COMPUTATION ON BASIC NET CAPITAL REQUIREMENTS	
Minimum net capital required (6 2/3% of total aggregate indebtedness)	<u>\$ 3,759</u>
Minimum dollar net capital requirement	<u>\$ 5,000</u>
Net capital requirement (greater of above two minimum requirement amounts)	<u>\$ 5,000</u>
Excess net capital	<u>\$ 157,048</u>
Ratio: Aggregate indebtedness to net capital	<u>.35 to 1</u>

Note: The above computation does not differ materially from the computation of net capital under Rule 15c3-1 as of March 31, 2016, filed with the Securities and Exchange Commission by the Company on Part IIA of Form X-17a-5.