

WOODLANDS SECURITIES CORPORATION
SCHEDULE I
COMPUTATION OF NET CAPITAL UNDER RULE 15C3-1
OF THE SECURITIES AND EXCHANGE COMMISSION
MARCH 31, 2016

NET CAPITAL

Total stockholder's equity qualified for net capital	\$ 232,376
Total capital and allowable subordinated liabilities	232,376
Deductions and/or charges	
Nonallowable assets:	<u>(68,038)</u>

NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITION 164,338

Haircuts on securities (2,290)

Net capital \$ 162,048

COMPUTATION ON BASIC NET CAPITAL REQUIREMENTS

Minimum net capital required (6 2/3% of total aggregate indebtedness) \$ 3,759

Minimum dollar net capital requirement \$ 5,000

Net capital requirement (greater of above two minimum requirement amounts) \$ 5,000

Excess net capital \$ 157,048

Ratio: Aggregate indebtedness to net capital .35 to 1

Note: The above computation does not differ materially from the computation of net capital under Rule 15c3-1 as of March 31, 2016, filed with the Securities and Exchange Commission by the Company on Part IIA of Form X-17a-5.