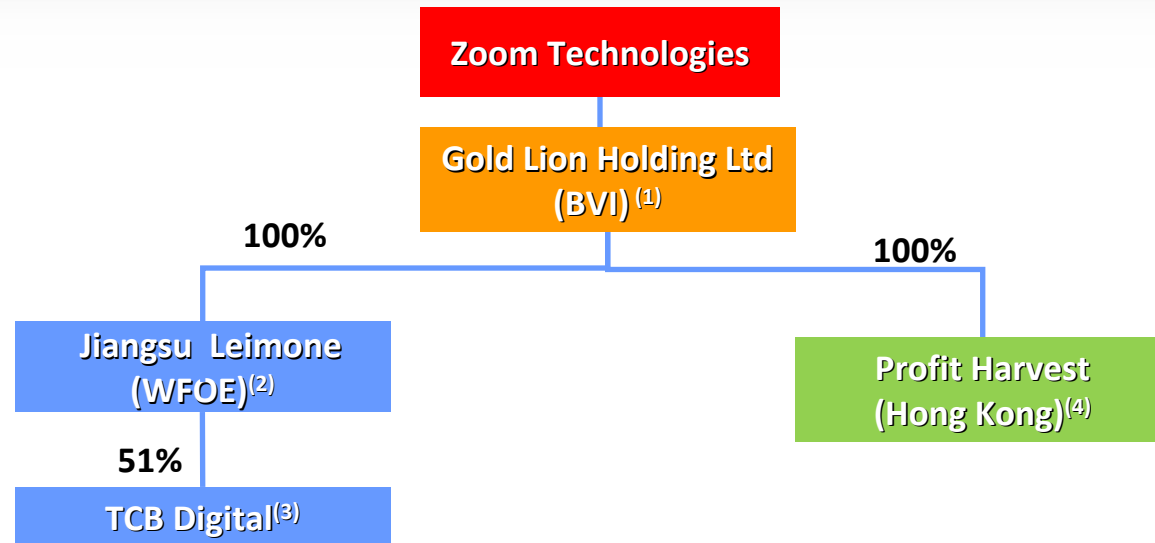




ZOOM TECHNOLOGIES, INC.
Current Business & Acquisition Strategy
March 2010

Cautionary Statement Regarding Forward-looking Statements

This presentation includes or incorporates by reference statements that constitute forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These statements relate to future events or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. These statements include, but are not limited to, information or assumptions about revenues, gross profit, expenses, income, capital and other expenditures, financial plans, capital structure, cash flow, liquidity, management's plans, goals and objectives for future operations and growth. In some cases, you can identify forward-looking statements by the use of words such as “may,” “could,” “expect,” “intend,” “plan,” “seek,” “anticipate,” “believe,” “estimate,” “predict,” “potential,” “continue,” or the negative of these terms or other comparable terminology. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could materially affect actual results, levels of activity, performance or achievements.



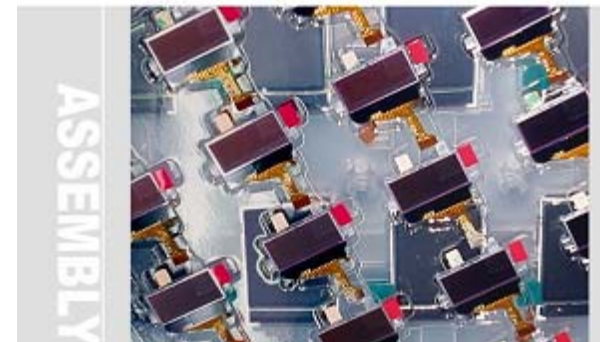
Notes:

- (1) Gold Lion incorporated in BVI in 2002.
- (2) Wholly Owned Foreign Enterprise with manufacturing facilities.
- (3) Main Operating subsidiary. Chairman Lei Gu holds an option to acquire an additional 28.97% of TCB Digital outstanding capital stock. Tianjin Communication and Broadcasting Group Co., Ltd., a state-owned enterprise, owns 49% of TCB Digital.
- (4) Marketing and sales company in Hong Kong.

Section 1

Overview of Current Business

- ❖ Established high-tech enterprise in electronic and telecommunication product design, development, processing and manufacturing.
- ❖ Highly customized, high quality Electronic Manufacturing Service (EMS) to global enterprises such as Samsung and Palm.
- ❖ Design and manufacture own brand mobile phones under “Leimone” brand.
- ❖ Ranked among the top 10 Chinese mobile phone manufacturers in capacity.
- ❖ 14 advanced Surface Mount Technology (SMT) lines and 12 assembly and testing lines.
- ❖ Motorola’s first independent outsourcing manufacturing vendor for mobile phones in China; received Motorola’s International Quality Product and Qualification certificate.
- ❖ Consolidated 2008 revenues of US\$80.6m and net income of US\$2.8m
- ❖ Estimated 2009 revenues of US\$195m+ and net income of \$6.2m
- ❖ Established in 1999, headquartered in Tianjin, China; over 1,400 employees.



- ❖ EMS contract manufacturing for major brands
- ❖ Own Brand Manufacturing (OBM): LEIMONE
- ❖ R&D Capabilities
- ❖ Export of Products



DANAHER Product Portfolio



LM 528 with Mobile TV



LM 520 with Mobile TV

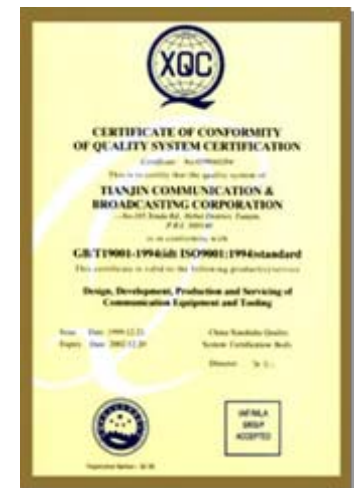
- ❖ Operates 2 facilities through subsidiaries, TCB Digital and Jiangsu Leimone;
 - ❖ combined annual production capacity of 8 million units of PCBA and 5 million handsets.
- ❖ Equipped with over \$3 million of advanced testing instruments to meet customers' varied requirements.

| TCB Digital Facility | |
|------------------------------|-----------------------------------|
| Location | Tianjin |
| Number of Lines | 12 SMT lines 10 assembly lines |
| Size | 19,000 sq meters |
| Average Utilization % | 70% in 2009 |

| Jiangsu Leimone Facility | |
|------------------------------|---------------------------------|
| Location | Natong, Jiangsu |
| Number of Lines | 2 SMT lines 2 assembly lines |
| Size | 1,300 sq meters |
| Average Utilization % | 70% in 2009 |



- ❖ Stringent quality control recognized and trusted by world leading OEMs including Samsung and Motorola.
- ❖ Motorola's first independent outsourcing manufacturing vendor for mobile phones in China.
- ❖ First EMS factory in China to receive Motorola's International Quality Product and Qualification certificate.
- ❖ Received ISO 9001, ISO 14001, and QSH 18000 quality-related certificates.



- Established and maintained strategic partnership with top-tier customers including, Samsung, SK and Palm, Motorola, Tianyu, etc.

| Top 5 customers (2008) | Revenue % |
|--|-----------|
| Beijing Orsus Xelent Technology | 25% |
| Shanghai Spreadbridge Information Technology | 20% |
| Beijing Beny Wave Science and Technology | 18% |
| WINCOS Technology | 14% |
| Tianjin Tong Guang Group | 15% |



| Notable Partnership | Profile |
|--------------------------|---|
| Beijing Tianyu (K-Touch) | Established partnership in 2006. The largest domestic brand mobile phone manufacture in China with sales of 20 million sets in 2008 of which, 3 million sets were manufactured by Zoom. |
| Samsung | Established partnership in 2006, provide digital camera PCBA service. |
| Danaher Motion | Established partnership in 2007. \$1 billion+ global motion control leader. We provide manufacturing service for various automobile driving controllers. |
| Palm | Established partnership in 2007. Successfully customized and assembled two models of Smartphones for Palm for the China market in 2007. |

- ❖ Three R&D bases: Beijing, Shanghai and Tianjin.
- ❖ R&D team includes 3 technical experts, 5 doctoral and post-doctoral researchers, 300 technical staff, 21 senior engineers, and 60 junior engineers.
- ❖ Further bolstered R&D capabilities through world renowned enterprises. Successfully customized two models of Smartphones for Palm Inc. for the China market, and jointly developed a dual mode GSM-CDMA Smartphone with SK Telecom for China UNICOM.
- ❖ R&D successfully developed 14 models of feature-rich handsets equipped with the latest technologies.



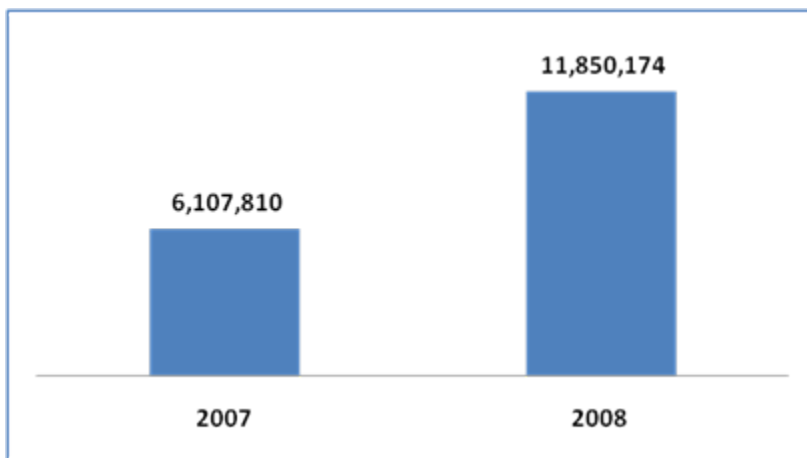
SK G588



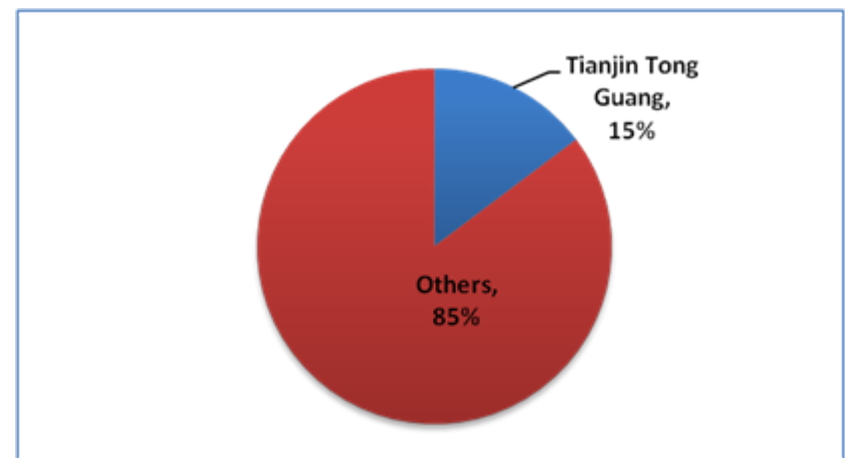
LM 7100

- ❖ Tianjin Communication and Broadcasting Group (Tianjin Tong Guang Group):
 - ❖ Leading government-owned enterprise, produced first television set in China.
 - ❖ Minority owners (49%) of Zoom's main operating subsidiary, TCB Digital.
 - ❖ Ranked the top 100 electronics enterprise in China 20 years running.
 - ❖ Subsidiary, Tianjin Tong Guang Electronic Technology Co., Ltd, is a top customer.
- ❖ Government backing assures Zoom is a step ahead of competitors for locking in potential contract or penetrating different areas of the market.
- ❖ Opens a gateway to extensive government network of customers and distributors, creating steady and incremental revenue streams.

Sales to Tianjin Tong Guang Electronic (in USD)



Revenue Contribution in 2008

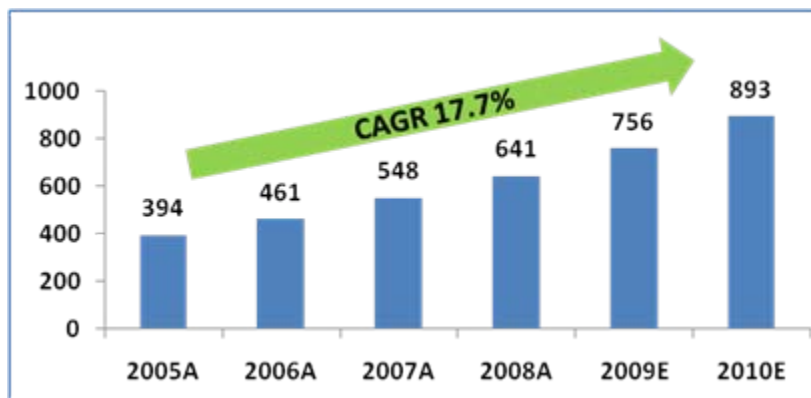


Section 1-a

Market Overview

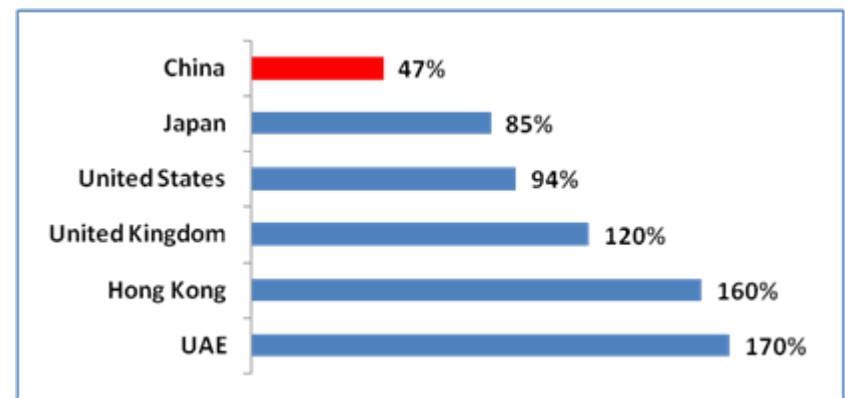
- ❖ The largest mobile phone subscriber base in world
 - ❖ 641 million subscribers in 2008.
 - ❖ Expected to grow at CAGR of 17.7% through 2010, reaching 893 million.
- ❖ Mobile phone penetration rate only 47% compared to over 90% or even over 100% in many developed and developing countries
 - ❖ Huge untapped market in the 3rd tier and 4th tier cities.
- ❖ 3G network commercialization will drive subscriber demand for feature-rich, customized mobile phones with new applications and large volume data transmission.
- ❖ Feature-rich smartphones global sales expected to increase from 9 million units in 2003 to 418 million units in 2010; percentage of total mobile handset sales expected to increase from 1.7% to 33% during the same period.

China's Mobile Phone Subscriber (in million)



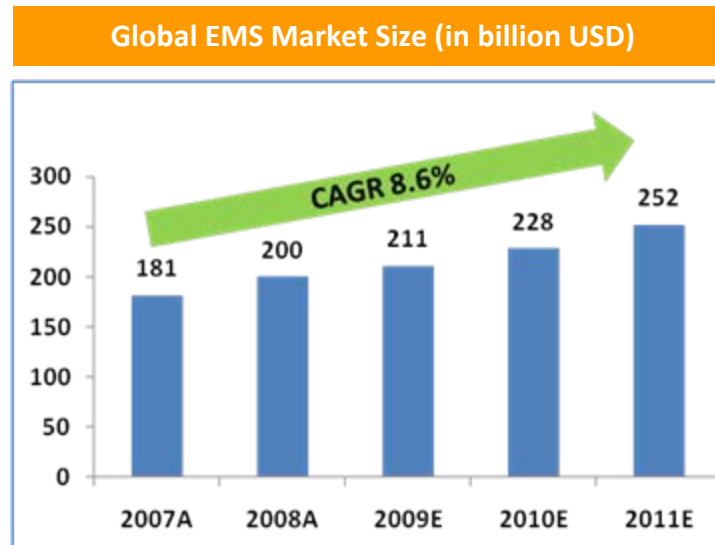
Source: MIIT, GHS estimates

Mobile Phone Penetration Rate in 2008



Source: MIIT

- ❖ Growing rapidly since early 1990s, driven by OEMs outsourcing manufacturing to offload heavy CAPEX. Trend is irreversible in the foreseeable future as OEMs continue to outsource.
- ❖ Expected to grow at CAGR of 8.6% from 2007 to 2011, reaching \$252 billion in global sales.
- ❖ Asia accounts represents 50% of total EMS manufacturing; China a preferred country due to relatively low cost and strong manufacturing capability.
- ❖ Many EMS providers adversely affected by recent global economy downturn.
 - ❖ 4 out of 6 EMS providers forced to shut down their facilities within Tianjin area
 - ❖ Opportunity to capture additional market share

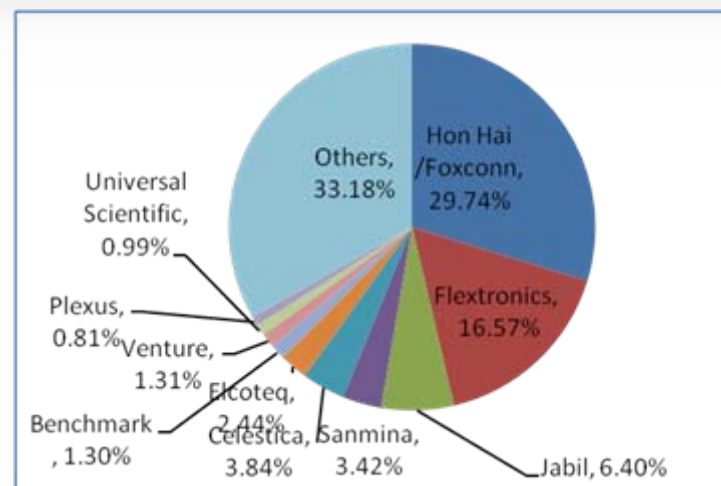


Source: ETP, iSupply, Elcoteq

- ❖ Top 10 EMS providers control ~ 67% of global EMS market; with combined revenue of \$133 billion in 2008.
- ❖ Many experienced margin compression and order reduction during economic downturn.

Zoom Strength

- ❖ One of the top EMS providers, able to achieve record revenue and improve operating margins and net margin during tough economic times in 2008.

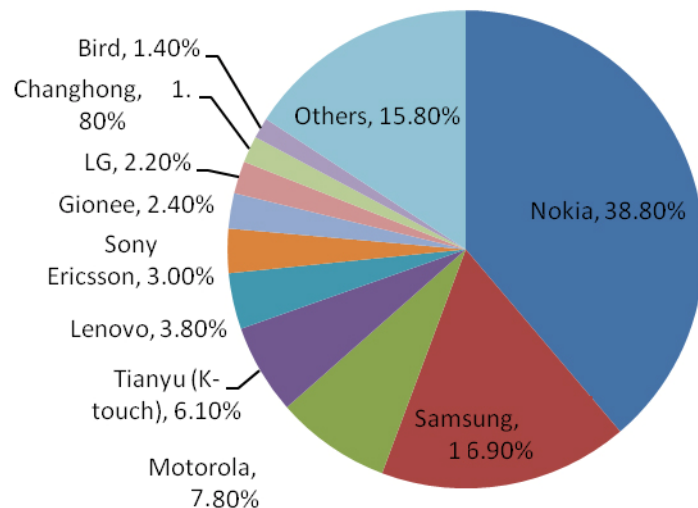


| Top 10 EMS Providers | Country | Ticker | 2008 Rev (in million USD) | 2008 EBIT Margin % | 2008 Net Margin % |
|----------------------|------------|---------------|------------------------------|-----------------------|----------------------|
| Hon Hai/Foxconn | Taiwan | TSEC:2317 | 59,489.68 | 3.65 | 2.83 |
| Flextronics | US | NasdaqGS:FLEX | 33,141.40 | 1.45 | (17.92) |
| Jabil | US | NYSE:JBL | 12,794.27 | 2.16 | (1.59) |
| Sanmina | US | NasdaqGS:SANM | 6,843.53 | 2.37 | (7.59) |
| Celestica | Canada | TSX:CLS | 7,678.20 | 2.76 | (9.38) |
| Elcoteq | Luxembourg | HLSE:ELQAV | 4,879.01 | (0.20) | (1.91) |
| Benchmark | US | NYSE:BHE | 2,590.17 | 3.23 | (5.24) |
| Venture | Singapore | SGX:V03 | 2,622.40 | 7.31 | 4.41 |
| Universal Scientific | Taiwan | TSEC:2350 | 1,976.69 | 1.45 | 0.53 |
| Plexus | US | NasdaqGS:PLXS | 1,623.68 | 5.78 | 4.80 |
| Average | | | | 3.00 | (3.11) |

| | | | | | |
|-------------|--------------|--------------|--------------|-------------|-------------|
| ZOOM | China | Nasdaq: ZOOM | 80.60 | 6.70 | 3.50 |
|-------------|--------------|--------------|--------------|-------------|-------------|

Source: Elcoteq, Capital IQ

- ❖ Highly competitive industry.
 - ❖ Top 10 handset makers control 84% of market share in China
 - ❖ Nokia most dominant player
- ❖ Competition fought on multiple fronts: cost, functionality and design.
- ❖ Market constantly evolving with new technologies introduce - ability to quickly interpret and adopt to trends is key to success.



Source: CCID Consulting

Zoom Strength

- ❖ Identified niche market by focusing on developing mid to high-end, feature-rich, customized phones at a competitive price.
- ❖ Compete effectively; leverage R&D and manufacturing capabilities along with strong government connection.
- ❖ Focus on distribution in tier 3 and tier 4 cities by selling products to municipal level agents who are better adapted than provincial distributors to extend their distribution networks.
- ❖ Collaborate with major telecoms, including China Telecom:
 - ❖ Introduce bundled phones
 - ❖ More economical and convenient to customers.

Section I-b

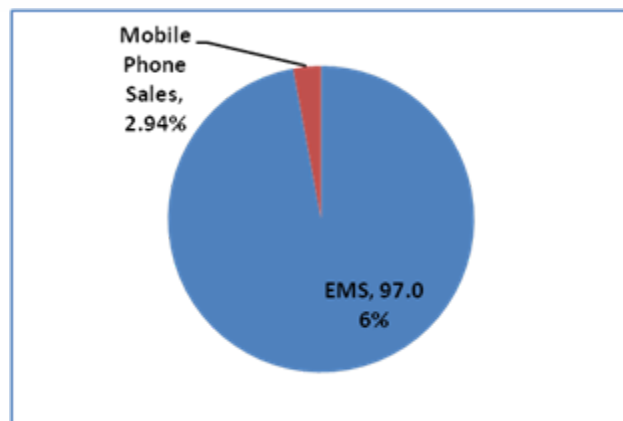
Financial Overview

| <u>Key Financials</u> | <u>3 months</u> <u>Sept 30, 2009</u> | <u>3 months</u> <u>Sept 30, 2008</u> | <u>9 months</u> <u>Sept 30, 2009</u> | <u>9 months</u> <u>Sept 30, 2008</u> |
|----------------------------|---|---|---|---|
| <u>Currency (Millions)</u> | <u>USD</u> | <u>USD</u> | <u>USD</u> | <u>USD</u> |
| Revenue | | | | |
| Total Revenue | 55.290 | 18.163 | 137.240 | 41.144 |
| Cost of sales | 52.262 | 16.210 | 128.412 | 35.786 |
| Gross Profit | 3.028 | 1.953 | 8.828 | 5.358 |
| Margin % | 5.5% | 10.8% | 6.4% | 13.0% |
| EBIT | 2.417 | 1.368 | 5.845 | 1.776 |
| Margin % | 4.4% | 7.5% | 4.2% | 4.3% |
| Income Tax | 0.653 | 0.268 | 1.252 | 0.345 |
| Net Income | 1.734 | 0.729 | 4.354 | 0.713 |
| Margin % | 3.1% | 4.0% | 3.2% | 2.4% |

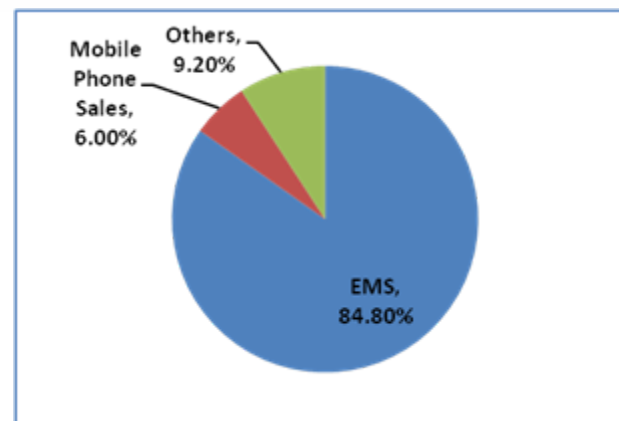
Estimates (US\$ mil) at upper end of Nov 2009 guidance

| | Q4/2009 | Year 2009 |
|----------------------|---------|-----------|
| Net Revenue (approx) | \$60m | \$195m+ |
| Net Income (approx) | \$1.85m | \$6.2m |

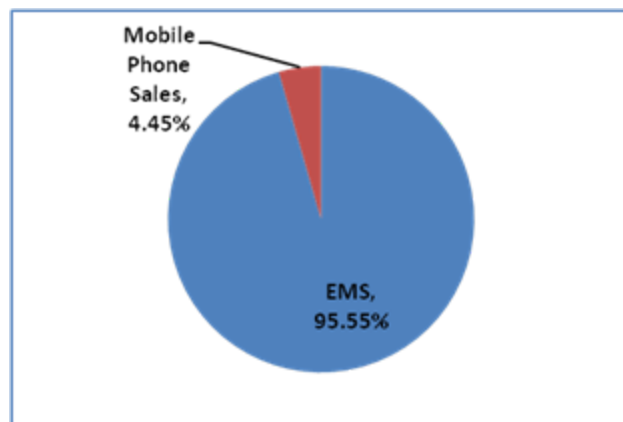
2007A Revenue Mix



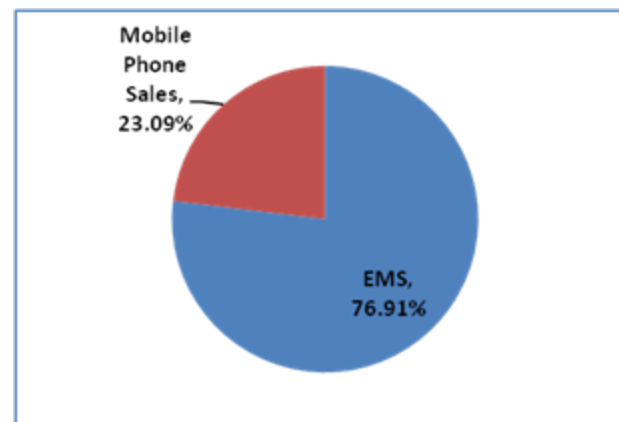
2008A Revenue Mix



2009E Revenue Mix

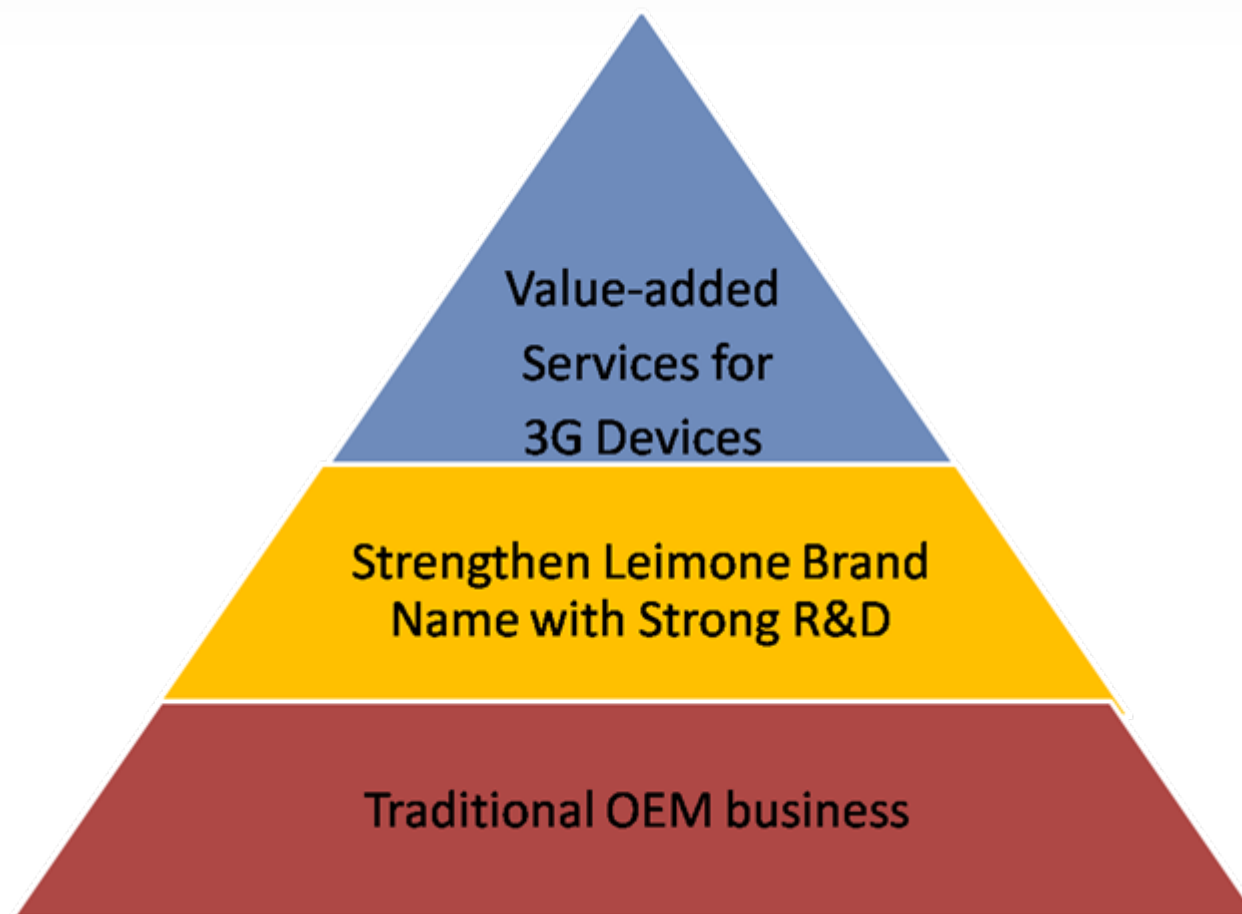


2010E Revenue Mix



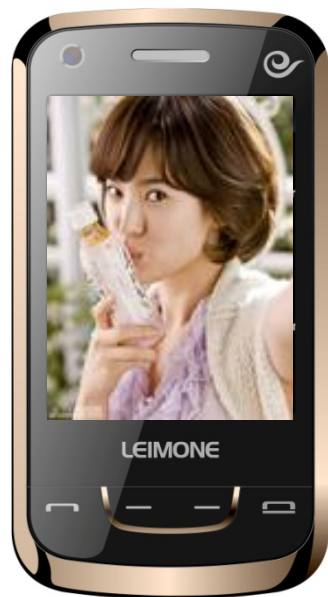
Section 2

Strategies & New Solutions

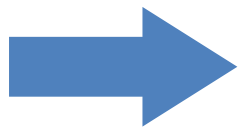


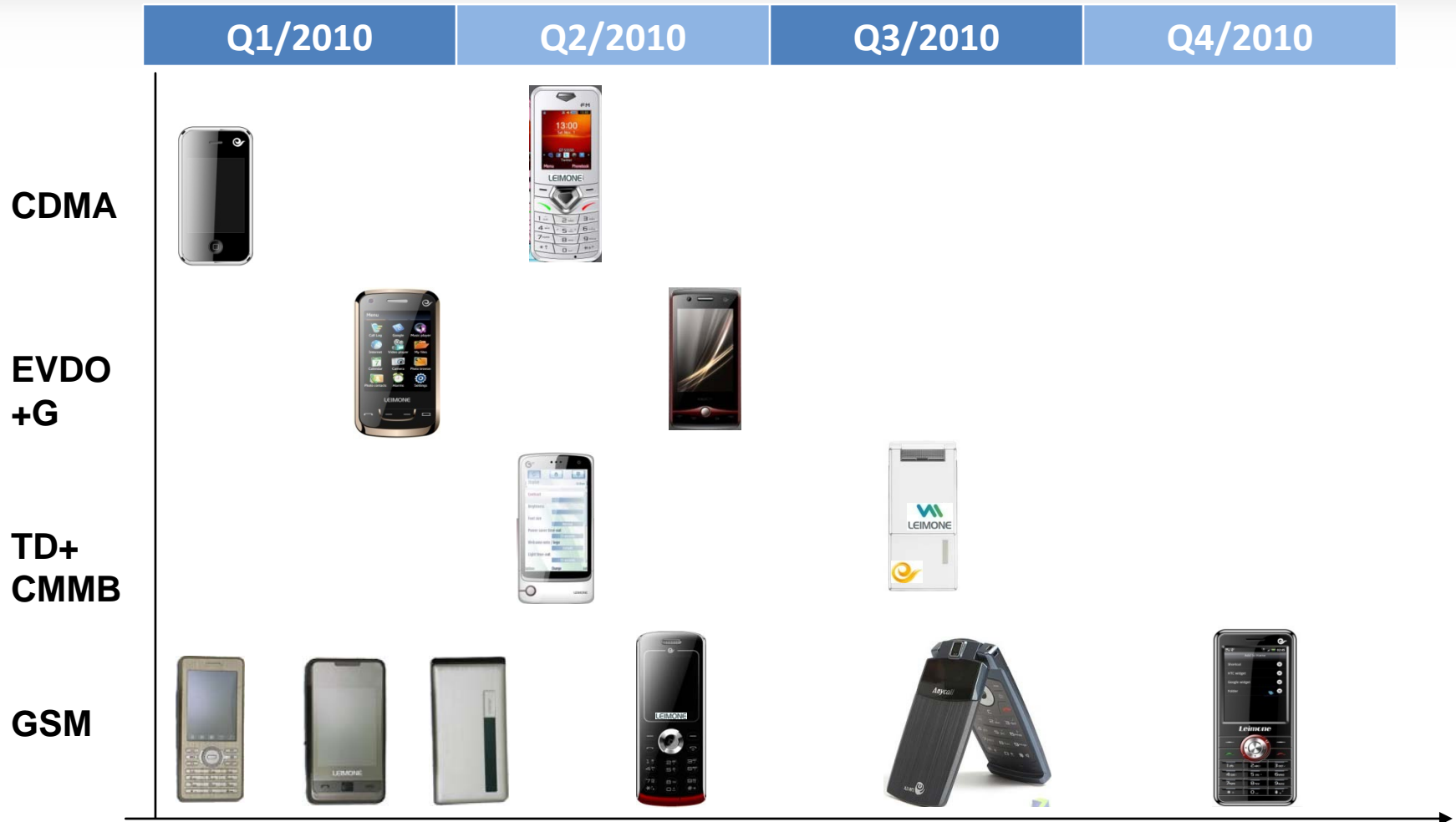
<http://wap.vzuu.com>

Special Video Uploading



Direct
uploading
from our
Leimone
Phones to
“wap”





Section 2 - a
Available Acquisition:
Top Level Mobile Design Company

Lower Power Consumption



Waterproof



Operator Customized (GSM and TD-SCDMA)



Smart Phone (OMS and Android OS)



The Philips logo, consisting of the word 'PHILIPS' in a bold, blue, sans-serif font.

No.1 worldwide in long standby-time for mobile phones. Strategic partner.

The Lenovo logo, featuring the word 'lenovo' in a blue, italicized, sans-serif font.

Top 3 brand in Chinese mobile phone market.

The Sonim logo, with 'sonim' in a blue and purple font and a wireless signal icon above the 'i'.

Leading worldwide vender of waterproof and ruggedized mobile phones.

The GiONEE logo, featuring the word 'GiONEE' in a stylized font with a green 'i' and '立' (Lì) in Chinese characters below it, followed by the slogan '金品质 立天下' (Golden Quality, Standing Under the Sky).

Top 5 brand in Chinese mobile phone market.

The Borqs logo, with the word 'BORQS' in a bold, red, sans-serif font.

OMS (Open Mobile System of CMCC) sponsor and key player.

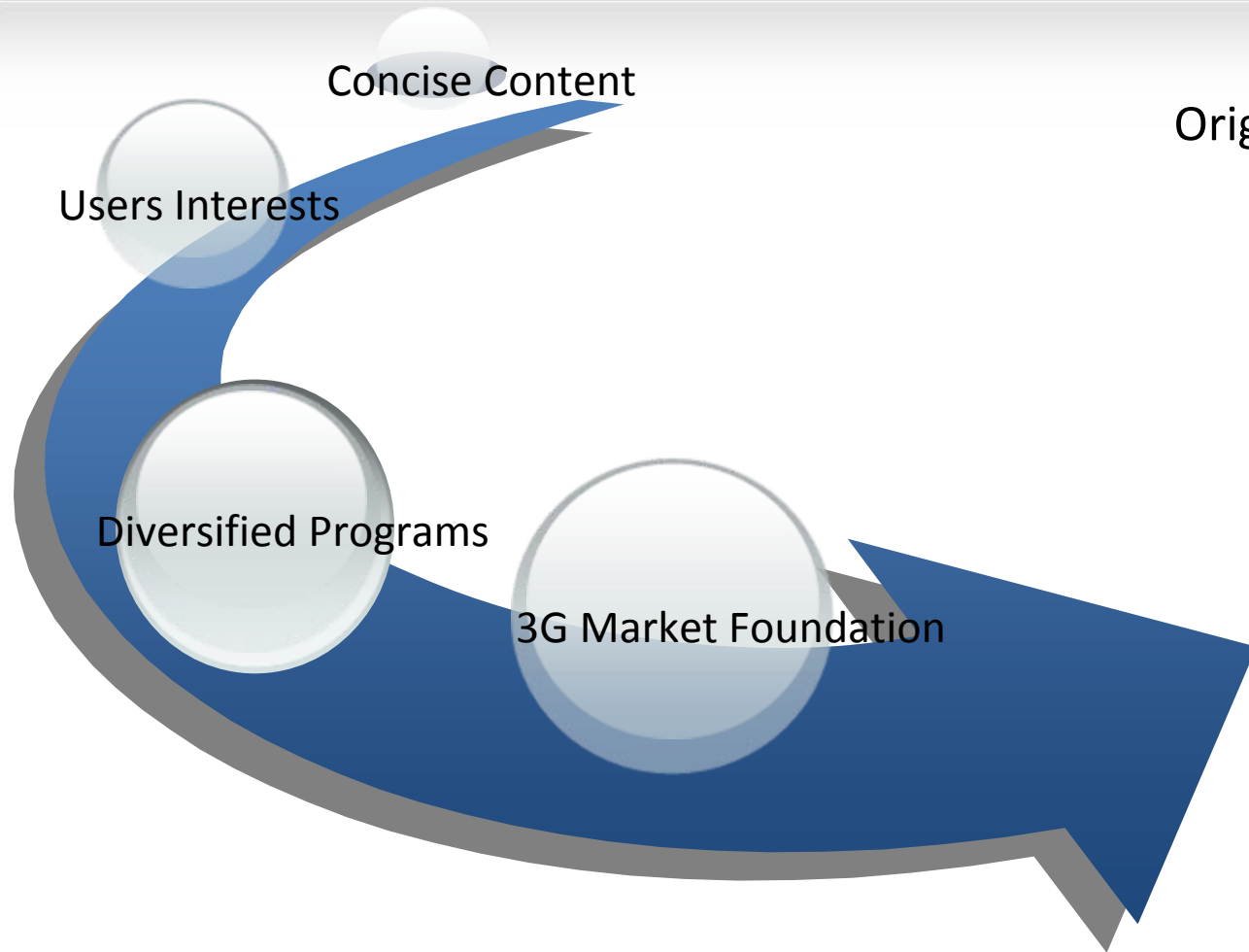
Section 2 - b
Available Acquisition:
Mobile Media Service Company

Beijing Leimone Shengtong Culture Development Company

- ❖ Production of film and video products for mobile devices since 2004.
- ❖ Supply customized video products for China's mobile operators since 2005.
- ❖ 3G Phone Media Supplier in 2009.

Sales Activities

1. Mobile Media Service – usage fees
2. Bundled Advertising
3. Web-based Advertising
4. Production Services



Original & Mass Interest Programming

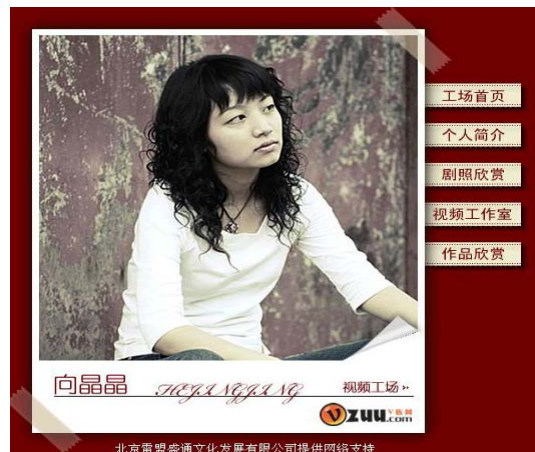


❖ Partial listing



- ❖ 3G Phone Media Supplier in 2009
- ❖ Opportunity to bundle advertisements on EMS and Leimone phones
- ❖ Potential for 10 million units in 2010





邓沧海 个人简介

原名：邓仕
艺名：邓沧海
原籍：安徽省

职业：影视导演、武术传播

15岁到河南嵩山少林寺学习，三个月后以优异成绩一名优秀成绩

入嵩山少林寺国际武术表演团，成为少林武术的骨干力量。

1990年少林武术国际武术表演团为少林寺武术队，得名“释行禅”

1991年少林武术国际武术表演团为少林寺武术队，得名“释行禅”

1991年少林武术国际武术表演团为少林寺武术队，得名“释行禅”

意大利、德国、法国、荷兰、比利时、新加坡、日本、马来西亚、

泰国、台湾、香港、澳门等地。

1995年嵩山少林寺去北京电影学院学习。

1996年开始导演电视剧《人海孤鸿》，执导该影片学习影视剧

2005年赴浙江少林寺武术学校建校“武术电视台”，在浙江期间先后摄制了几十部宣传片和大型专题片

“武术十年路”。

2005年导演了网络作品，武侠剧《分飞》

2006年导演了少林系列专题片之一的《少林功夫的传承》

2006年7月完成系列专题片《少林功夫》

8月完成首部微电影《生命的火花》，该片以武术、血腥暴力、是邓沧海为美学的处女作，也是确立邓

沧海导演风格化、类型化的一部重要里程碑作品。该片将参加各类电影节短片单元的竞赛。





| US\$ millions | 2010 Estimated | 2011 Estimated | 2012 Estimated |
|-------------------------|----------------|----------------|----------------|
| Sales | \$3.0m | \$6.0m | \$12m |
| Media Service (40%) | \$1.2m | \$2.4m | \$4.8m |
| Bundled Ads (30%) | \$0.9m | \$1.8m | \$3.6m |
| Web-based Ads (15%) | \$0.45m | \$0.9m | \$1.8m |
| Production & Lic. (15%) | \$0.45m | \$0.9m | \$1.8m |
| Net Income | \$1.5m | \$3m | \$6m |

**Gu, Lei (Leo)
Chairman of the
Board, Director &
CEO**

Mr. Gu has served as the Chairman of the Board and CEO of Zoom Technologies since May 2004 and as the Chairman of Our Company since July 2007. He worked for CEC Telecom Company Ltd. from 2000 to 2004. CEC Telecom was sold to Qiao Xing Mobile Communication which currently trades on NYSE under the symbol “QXM”. From 1999 to 2000, Mr. Gu was the President of Xin Tian Di Technology Group Company, Ltd. Mr. Gu was Associate Professor at the Beihang University in Beijing, China from 1993 to 1999. He received his Ph.D. degree in engineering from the Beihang University in 1993.

**Chan, Anthony K.
CFO**

Mr. Chan has served as the CFO for Zoom Technologies since March 2009. He was stationed as an expatriate managing the Beijing headquarters for the Eisenberg Group for four years from 1984. His corporate finance experience in the last 20 years included CEO and CFO positions of public companies in the U.S., and advisory positions of various Chinese entities in the areas of medical equipment, energy, dairy products, apparel, and building materials; some of these companies include Beijing Wandong Medical Equipment Company, China Natural Gas Company of Xian, Rodobo International of Harbin and Dehai Cashmere Company of Yinchuan. He holds both MBA and BA degrees from the University of California at Berkeley.

**Yin, Zuohua
General Manager**

Mr. Yin has served as TCB’s General Manager since 2004. Mr. Yin worked as an engineer and department manager in many different departments of Tianjin Communicating & Broadcasting Group Co., Ltd. from 1992 to 2004. Mr. Yin graduated with a Master’s degree from Nankai University in Tianjin, China.

**Manning, Frank B.
Director**

Mr. Manning is a co-founder of Zoom, and served as Chairman and CEO. He earned his BS, MS and Ph.D. degrees in Electrical Engineering from the Massachusetts Institute of Technology, where he was a National Science Foundation Fellow. From 1998 through late 2006, Mr. Manning was also a director of the Massachusetts Technology Development Corporation, a public purpose venture capital firm that invests in seed and early-stage technology companies in Massachusetts. From 1999 to 2005, Mr. Manning was a Director of Intermute, a company that Zoom co-founded and that was sold to Trend Micro Inc. Mr. Manning has been a director of Unity Business Networks, a hosted VoIP service provider, since Zoom’s investment in July 2007.

Lo, Augustine Director

Mr. Lo has been an independent director of Zoom since January 2009 and he also serves as the Chairperson of the company's Audit and Compensation Committees. During the 1970s, Mr. Lo was the Controller of the Disk Drive Division for Qume Corporation. During the 1980s, Mr. Lo worked for Apple International Inc. as the Director of Finance & Administration, overseeing operations in Hong Kong and Japan. In 1989, Mr. Lo formed PacRim Technologies Ltd. with operations in Singapore, Taiwan and China distributing software products including Adobe, Macromedia, Handspring and Umax. PacRim merged into GrandTech of Taiwan in 1999 which later went public in 2001. He remained on GrandTech's board and headed up its operations in Hong Kong, China, Korea and the Philippines until 2005. Mr. Lo received his MBA and BS degrees from the University of California at Berkeley.

Shan, Chang Director

Mr. Shan has been an independent director since September 2009 (and independent director for Gold Lion since August 2008). Mr. Shan is currently the President of the China Institute of Geotechnical Investigation and Survey, at which he has been employed since 1998. He is the Chairman of the Board of Directors from 1999 to present, of the China Infrastructure Holdings Ltd., a company in the construction business with a particular emphasis on toll bridges, and has its shares listed on the Singaporean Stock Exchange. Mr. Shan is also a director of the Bank of Tianjin, China since 2007. Mr. Shan holds a Bachelor's degree in Engineering from the Shanghai Tong Ji University, a Master's degree in Engineering from the China Academy of Railway Sciences and an EMBA from Tsinghua University.

Wang, Cheng Director

Mr. Wang has been an independent director since November 2009. Mr. Wang is currently a Senior Researcher, Professor and Deputy Director of the Institute of Economics at the Chinese Academy of Social Sciences (CASS), at which he has been employed since 1987. He is also the Co-Editor of the *Economic Research Journal* since 2005. Mr. Wang was a visiting scholar at the Dept of Economics of Brown University in the US from 2001 to 2002, a visiting research fellow at the University of London in the UK from 1997 to 1998, and a visiting researcher at Loughborough University in the UK from 1992 to 1993. In addition to the multiple awards he has received from CASS, he was also the recipient of the Honorable Academic Subsidy from the State Council of China in 2006. Mr. Wang received his PhD in Economics from CASS, and his Master and Bachelor degrees from Wuhan University.

Outstanding Management Team Cont.

Fang, Jack R. VP – Sales & Marketing

Mr. Fang has recently joined Zoom in March 2010 after his role as Vice General Manager in charge of overall product marketing strategy for the Shanghai BLD Information Technology Company Ltd, a post which he kept since July 2005. Prior positions included Director of Products for China Digital Ltd, and General Manager of Soutech of Guangzhou. He received his MBA from the Massey University of New Zealand and BA in Economics from the University of International Business and Economics.

Wang, Shancheng General Manager JS Leimone

Mr. Wang has served as JS Leimone's General Manager since 2007. He worked as Engineer, Program Manager and Department Manager of Tianjin Motorola Electronics Co. Ltd from 1994 to 2006. He set up the first EMS management group for Motorola in 1999 and was granted Motorola 6Sigma Black Belt certification in 2002. Mr. Wang received his Bachelor's degree in Business Administration from the Hebei Industrial University.

Li, Dongcun Director of Production

Mr. Li joined us in 2002 as Materials Manager and Logistics Director. Prior positions included Production Supervisor, Materials Supervisor, and Contract Manufacturing Supervisor for Motorola, and also Maintenance Engineer for Toyota. Mr. Li graduated from Tianjin University with a Bachelor's degree in engineering.



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abarreto@theruthgroup.com