

Mizuho Americas LLC.  
Consolidated Statement of Income

For the fiscal year ended March 31, 2018

DRAFT

(In Thousands)

Interest income

Loans and leases, including fees	\$ 122,125
Trading assets, including dividend Securities	388,632
	635
Federal funds sold and securities borrowed or purchased under agreements to resell	906,635
Deposits with banks	37,637
Other interest income	45,648

Total interest income

Interest expense

Deposits	19,946
Trading liabilities, including dividend	103,655
Federal funds purchased and securities loaned or sold under agreements to repurchase	896,974
Other borrowings	37,025
Other interest expense	46,879

Total interest expense

Net interest income

Provision (credit) for losses on loans and leases

Noninterest income

Fees and Commissions	486,761
Investment banking revenues	304,856
Trading account profits	12,378
Gains on sales of securities	(6)
Other noninterest income (loss)	55,502

Total noninterest income

Noninterest expense

Salaries and employee benefits	548,089
Occupancy	26,376
Commission and other fee expenses	277,685
General and administrative expenses	207,083
Depreciation and amortization	24,735
Other non-interest expense	3,616

Total noninterest expense

Income before income taxes

Income tax expense/(benefit)

Net income

MAP							MAP	
Mizuho Americas LLC	BHC SA FY	BKUSA Consol	MAHI SA	MCMC	MALC	MAI	Mizuho Securities USA LLC	Eliminations
\$ 122,125	\$ 8,655	\$ 118,489	\$ -	\$ -	\$ 3,676	\$ -	\$ -	\$ (8,694)
388,632	-	-	-	2,184	-	-	386,448	-
635	-	635	-	-	-	-	-	-
906,635	-	-	-	9,650	-	-	907,017	(10,033)
37,637	16,603	17,503	935	2,650	1,120	164	-	(1,338)
45,648	-	126	-	23,841	(81)	-	21,786	(24)
1,501,312	25,258	136,753	935	38,325	4,715	164	1,315,251	(20,089)
19,946	-	21,160	-	-	-	-	-	(1,214)
103,655	-	-	-	1,421	-	-	102,234	-
896,974	-	10	-	177	-	-	909,283	(12,497)
37,025	-	22,229	-	-	3,273	-	20,789	(9,267)
46,879	-	23	-	28,013	-	-	16,302	2,542
1,104,479	-	43,422	-	29,611	3,273	-	1,048,608	(20,436)
396,833	25,258	93,331	935	8,714	1,442	164	266,643	347
(1,606)	-	(1,522)	-	-	(84)	-	-	-
486,761	26,824	84,154	-	-	-	12,067	256,915	106,801
304,856	-	-	-	-	-	-	304,856	-
12,378	-	-	-	57,658	-	-	(46,390)	1,110
(6)	-	(6)	-	-	-	-	-	-
55,502	3	8,969	-	13,307	2,485	-	46,555	(15,817)
859,491	26,827	93,117	-	70,965	2,485	12,067	561,936	92,094
548,089	-	62,201	-	47,271	483	9,036	317,144	111,953
26,376	-	8,534	-	5,246	-	637	15,920	(3,961)
277,685	57,722	24,099	-	5,492	8	-	159,303	31,062
207,083	27,421	28,886	134	36,363	214	3,094	160,915	(49,943)
24,735	-	3,709	-	3,998	1,711	47	15,270	-
3,616	-	908	-	(37)	(170)	-	-	2,915
1,087,584	85,143	128,337	134	98,333	2,246	12,814	668,552	92,026
170,346	(33,058)	59,633	801	(18,654)	1,765	(583)	160,027	415
51,227	(10,653)	51,419	366	(53,868)	(8,703)	1,276	72,005	(614)
\$ 119,119	\$ (22,405)	\$ 8,214	\$ 435	\$ 35,214	\$ 10,468	\$ (1,859)	\$ 88,022	\$ 1,029