

Mizuho Americas LLC.
Consolidated Balance Sheet
For the fiscal year-end March 31, 2018
DRAFT

(In Thousands)

	MAP Mizuho Americas LLC Consol (BHC)										MAP Mizuho Securities USA LLC		
		BHC SA FY	BKUSA Consol	BKUSA	MULFC	BKUSA Elim	MAHI SA	MCMC	MALC	MAI		TBUSA	Eliminations
Assets													
Cash and due from banks	\$ 525,253	\$ 27,113	\$ 389,462	\$ 389,462	\$ 388	\$ (388)	\$ -	\$ 67,117	\$ 143	\$ 3,400	\$ 929,075	\$ -	\$ (891,057)
Interest-bearing deposits with banks	2,901,792	100,125	-	-	-	-	-	-	-	-	-	-	2,801,667
Short-term deposits	992,290	980,290	1,833,888	1,833,888	47,800	(47,800)	-	320,956	62,673	12,000	72,000	-	(2,289,517)
Federal funds sold and securities purchased under agreement to resell	15,154,281	-	-	-	-	-	-	1,315,405	-	-	15,154,281	-	(1,315,405)
Securities borrowed	1,836,319	-	-	-	-	-	-	-	-	-	1,836,319	-	-
Trading account assets	11,417,962	-	-	-	-	-	-	31,889	-	-	11,386,073	-	-
Trading derivatives assets	684,887	-	-	-	-	-	-	644,688	-	-	44,591	-	(4,391)
Securities:	-	-	-	-	-	-	-	-	-	-	-	-	-
HTM securities	2,446	-	2,446	2,446	-	-	-	-	-	-	-	-	-
AFS securities	24,746	-	24,746	24,746	-	-	-	-	-	-	-	-	-
Loans and leases	4,365,070	400,000	4,184,474	3,300,543	970,370	(86,439)	-	-	179,220	-	-	-	(398,625)
Allowance for loan and lease losses	(2,056)	-	(2,007)	(1,458)	(549)	-	-	-	(49)	-	-	-	-
Loans and leases, net of allowance	4,363,014	400,000	4,182,467	3,299,085	969,821	(86,439)	-	-	179,171	-	-	-	(398,625)
Receivable from brokers/ dealers, clearing organizations and customers	1,815,692	-	404	404	-	-	-	333,701	-	-	1,490,123	-	(8,536)
Premises and equipment, net	232,554	16,120	102,100	3,646	98,454	-	-	26,646	34,846	315	52,526	-	-
Accrued interest and account receivable	111,260	3,662	54,255	53,419	958	(123)	-	10,676	678	1,200	44,910	-	(4,121)
Other assets	686,345	2,374,738	152,975	265,213	1,533	(113,771)	-	60,759	517	15,208	79,801	-	(1,997,654)
Total assets	\$ 40,748,841	\$ 3,902,048	\$ 6,742,743	\$ 5,872,309	\$ 1,118,954	\$ (248,521)	\$ -	\$ 2,811,837	\$ 278,028	\$ 32,123	\$ 31,089,699	\$ -	\$ (4,107,639)
Liabilities													
Deposits	\$ 4,175,531	\$ -	\$ 4,533,592	\$ 4,581,779	\$ -	\$ (48,188)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (358,060)
Federal funds purchased and securities sold under agreement to repurchase	17,864,593	-	-	-	-	-	-	-	-	-	18,924,951	-	(1,060,358)
Securities loaned	1,556,466	-	-	-	-	-	-	-	-	-	1,556,466	-	-
Trading account liabilities	4,142,684	-	-	-	-	-	-	46,343	-	-	4,096,342	-	-
Trading derivatives liabilities	300,801	-	-	-	-	-	-	251,282	-	-	51,507	-	(1,988)
Account payable and other liabilities	704,088	20,357	122,664	121,489	14,849	(13,674)	-	56,559	17,003	3,385	260,502	-	223,616
Payables to brokers/ dealers, clearing organizations and customers	6,107,123	-	2,620	1,400	1,220	-	-	2,297,140	-	-	3,810,190	-	(2,827)
Other borrowings	1,872,483	-	733,407	-	819,846	(86,439)	-	-	154,076	-	1,565,000	-	(580,000)
Total liabilities	36,723,769	20,357	5,392,283	4,704,668	835,915	(148,301)	-	2,651,324	171,079	3,385	30,264,958	-	(1,779,617)
Shareholder's equity													
Common stock	-	-	98,474	98,474	10	(10)	-	4	1	-	-	-	(98,479)
Preferred stock	-	-	-	-	-	-	-	-	-	-	-	-	-
Member's contributions	3,698,324	3,820,876	-	-	-	-	-	-	-	-	427,245	-	(549,797)
Additional paid in capital	-	-	1,267,098	1,267,098	100,210	(100,210)	-	278,501	87,822	51,000	-	-	(1,684,420)
Retained earnings	334,840	60,816	(7,293)	(189,707)	182,414	-	-	(117,992)	19,123	(22,262)	397,366	-	5,083
Accumulated other comprehensive income/(loss)	(8,093)	-	(7,819)	(8,223)	405	-	-	-	5	-	130	-	(409)
Total shareholder's equity	4,025,071	3,881,692	1,350,460	1,167,642	283,039	(100,220)	-	160,513	106,951	28,738	824,741	-	(2,328,022)
Total liabilities and shareholder's equity	\$ 40,748,840	\$ 3,902,049	\$ 6,742,743	\$ 5,872,310	\$ 1,118,954	\$ (248,521)	\$ -	\$ 2,811,837	\$ 278,030	\$ 32,123	\$ 31,089,699	\$ -	\$ (4,107,639)