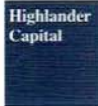


Highlander Capital Group, Inc.



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Highlander Capital Group, Inc. Exemption Report December 31, 2015

Highlander Capital Group, Inc. (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. § 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

- (1) The Company claims an exemption from 17 C.F.R. § 240.15c3-3 under the following provisions of 17 C.F.R. § 240.15c3-3 section k(2)(ii)
- (2) The Company met the identified exemption provisions in 17 C.F.R. § 240.15c3-3 (k)(2)(ii) for the entire period January 1, 2015 through December 31, 2015 with the following exception:

A registered representative of Highlander Capital Group, Inc. was a trustee on certain client accounts from January 1, 2015 to October 1, 2015, causing the Company to be in possession of customer funds and securities, a violation of the Company's exemption provision under 17 C.F.R. § 240.15c3-3 (k)(2)(ii).

I, Douglas MacWright, swear (or affirm) that, to my best knowledge and belief, this Exemption Report is true and correct.

By:

A handwritten signature in blue ink, appearing to read "Douglas A. MacWright", written over a horizontal line.

Douglas A. MacWright
President & CEO