

**FINANCIAL GOAL SECURITIES, INC.**  
**Schedule I - Computation of Net Capital Requirements**  
**Pursuant to Rule 15c3-1**  
**DECEMBER 31, 2015**

**Computation of net capital**

Common stock	\$ 10,000	
Additional paid-in capital	22,833	
Retained earnings	<u>\$ 76,301</u>	
<b>Total stockholders' equity</b>		<b>\$ 109,134</b>
Less: Non-allowable assets		
Prepaid expenses	(291)	
Advances to shareholders	(31,846)	
Deposits	(1,700)	
Receivables, non-allowable portion	(60,082)	
<b>Total non-allowable assets</b>		<b>(93,919)</b>
<b>Net Capital</b>		<b>15,215</b>

**Computation of net capital requirements**

Minimum net capital requirement		
6 2/3 percent of net aggregate indebtedness	\$ 1,909	
Minimum dollar net capital required	\$ 5,000	
Net capital required (greater of above)		(5,000)
<b>Excess net capital</b>		<b>\$ 10,215</b>
Aggregate indebtedness		<b>\$ 28,630</b>

Ratio of aggregate indebtedness to net capital 1.88 : 1

There was no material difference between net capital computation shown here and the net capital computation shown on the Company's unaudited Form X-17A-5 report dated December 31, 2015.