

**UNITED STATES SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 12, 2005**



**NAVISTAR INTERNATIONAL CORPORATION**

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of  
incorporation or organization)

1-9618

(Commission File No.)

36-3359573

(I.R.S. Employer  
Identification No.)

4201 Winfield Road, P.O. Box 1488, Warrenville, Illinois

(Address of principal executive offices)

60555

(Zip Code)

Registrant's telephone number, including area code (630) 753-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

**ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

The company is releasing its unaudited quarterly income statements for fiscal 2004, which are attached as Exhibit 99.1 to this Report and is incorporated by reference herein. This release is intended to provide additional information that investors may find informative. The company restated its consolidated financial statements for the first three quarters of fiscal 2004 and the fiscal years ended October 31, 2003 and 2002 in its Annual Report on Form 10-K which was filed with the Commission on February 15, 2005.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

The following exhibit is deemed to be filed under the Securities Exchange Act of 1934, as amended.

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>	<u>Page</u>
99.1	Fiscal 2004 Quarterly Income Statements	E-1

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NAVISTAR INTERNATIONAL CORPORATION

Registrant

Date: April 12, 2005

/s/Mark T. Schwetschenau

Mark T. Schwetschenau  
Senior Vice President and Controller  
(Principal Accounting Officer)

**Navistar International Corporation**  
**Statements of Income**  
**2004 Quarterly**

Millions of dollars	Navistar International Corporation and Consolidated Subsidiaries			
	For the Three Months Ended			
	January 31, 2004 As Restated	April 30, 2004 As Restated	July 31, 2004 As Restated	October 31, 2004
<b>Sales and revenues</b>				
Sales of manufactured products .....	\$ 1,886	\$ 2,276	\$ 2,294	\$ 3,012
Finance revenue .....	56	71	55	63
Other income .....	3	6	-	2
Total sales and revenues .....	<u>1,945</u>	<u>2,353</u>	<u>2,349</u>	<u>3,077</u>
<b>Costs and expenses</b>				
Cost of products and services sold .....	1,653	1,976	1,953	2,577
Restructuring and other non-recurring charges .....	4	-	(5)	-
Postretirement benefits expense .....	61	58	43	43
Engineering and research expense .....	64	51	66	64
Selling, general and administrative expense .....	149	150	174	183
Interest expense .....	32	33	31	31
Other expense .....	7	8	5	2
Total costs and expenses .....	<u>1,970</u>	<u>2,276</u>	<u>2,267</u>	<u>2,900</u>
Income (loss) from continuing operations before income taxes .....	(25)	77	82	177
Income tax expense (benefit) .....	<u>(11)</u>	<u>25</u>	<u>32</u>	<u>18</u>
<b>Net income (loss) .....</b>	<u>\$ (14)</u>	<u>\$ 52</u>	<u>\$ 50</u>	<u>\$ 159</u>

The following additional financial information is provided based upon the continuing interest of certain shareowners and creditors to assist them in understanding our core manufacturing business.

**Condensed Statement of Income (Unaudited)****Navistar International Corporation**

(with financial services operations on an equity basis)

Millions of dollars	For the Three Months Ended			
	January 31,	April 30,	July 31,	October 31,
	2004	2004	2004	2004
	As Restated	As Restated	As Restated	
<b>Sales and revenues</b>				
Sales of manufactured products .....	\$ 1,887	\$ 2,277	\$ 2,292	\$ 3,011
Other income .....	<u>2</u>	<u>3</u>	<u>-</u>	<u>2</u>
Total sales and revenues .....	<u>1,889</u>	<u>2,280</u>	<u>2,292</u>	<u>3,013</u>
<b>Cost and expenses</b>				
Cost of products sold .....	1,641	1,962	1,942	2,566
Restructuring and other non-recurring charges .....	4	-	(5)	-
Postretirement benefits expense .....	60	58	42	42
Engineering and research expense .....	65	50	66	64
Selling, general and administrative expense .....	134	137	161	169
Other expense .....	<u>33</u>	<u>35</u>	<u>31</u>	<u>30</u>
Total costs and expenses .....	<u>1,937</u>	<u>2,242</u>	<u>2,237</u>	<u>2,871</u>
<b>Income (loss) from continuing operations before income taxes:</b>				
Manufacturing operations .....	(48)	38	55	142
Financial services operations .....	<u>23</u>	<u>39</u>	<u>27</u>	<u>35</u>
Income (loss) from continuing operations before income taxes .....	(25)	77	82	177
Income tax expense (benefit) .....	<u>(11)</u>	<u>25</u>	<u>32</u>	<u>18</u>
Net income (loss) .....	<u>\$ (14)</u>	<u>\$ 52</u>	<u>\$ 50</u>	<u>\$ 159</u>