

SURETY FINANCIAL SERVICES, INC.

**SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2015**

NET CAPITAL:

Total stockholder's equity	<u>\$ 96,107</u>
Less non-allowable assets:	
Accounts receivable - broker dealers	<u>8,218</u>
Net capital before haircuts	87,889
Less haircuts	<u>-</u>
Net capital	87,889
Minimum net capital required	<u>5,000</u>
Excess net capital	<u>\$ 82,889</u>
Aggregate indebtedness	<u>\$ 9,682</u>
Percentage of aggregate indebtedness to net capital	<u>11.02%</u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There was no significant difference between net capital in the FOCUS Part IIA form and the computation above.