

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
May 1, 2012**

**ORDER GRANTING CONFIDENTIAL TREATMENT  
UNDER THE SECURITIES ACT OF 1933**

**Agri-Laboratories, Inc.  
File No. 24-10288 - CF#26904**

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Agri-Laboratories, Inc. submitted an application under Rule 406 requesting confidential treatment for information it excluded from the Exhibits to a Form 1-A/A filed on May 19, 2011, and amended August 10, 2011.

Based on representations by Agri-Laboratories, Inc. that this information qualifies as confidential commercial or financial information under the Freedom of Information Act, 5 U.S.C. 552(b)(4), the Division of Corporation Finance has determined not to publicly disclose it. Accordingly, excluded information from the following exhibit will not be released to the public for the time period specified:

Exhibit 6.3                      through December 15, 2013

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority:

Pamela Howell  
Special Counsel