

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
June 26, 2009**

**ORDER GRANTING CONFIDENTIAL TREATMENT  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**Premier Exhibitions, Inc.**

**File No. 000-24452 - CF#23617**

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Premier Exhibitions, Inc. submitted an application under Rule 24b-2 requesting confidential treatment for information they excluded from an Exhibit to a Form 10-K filed on May 7, 2009.

Based on representations by Premier Exhibitions, Inc. that this information qualifies as confidential commercial or financial information under the Freedom of Information Act, 5 U.S.C. 552(b)(4), the Division of Corporation Finance has determined not to publicly disclose it. Accordingly, excluded information from the following exhibits will not be released to the public for the time period specified:

Exhibit 10.41 through November 30, 2016

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority:

Rolaine S. Bancroft  
Special Counsel