

Zeus Securities, Inc..
Computation of Net Capital Under Rule 15c3-1
of the Securities and Exchange Commission
December 31, 2015

NET CAPITAL COMPUTATION:

Total Stockholders' Equity	\$ 21,240
Deductions on non-allowable assets	
Non-allowable assets:	
Commission Receivable 12b-1 Fees	505
Prepaid Expenses	357
Total non-allowable assets	<u>862</u>
Net capital	20,378
Required Minimum Net Capital	<u>5,000</u>
Excess Net Capital	<u>\$ 15,378</u>

Aggregate indebtedness:

Aggregate indebtedness as included in the Statement of Financial Condition	<u>\$ 9,190</u>
Ratio of aggregate indebtedness to net capital	.451 to 1

Reconciliation:

Net capital, per unaudited December 31, 2015 FOCUS report, as filed	\$ 20,378
Net audit adjustments	<u>*</u>
Net capital, per December 31, 2015 audited report, as filed	<u>\$ 20,378</u>

There are no material differences between the computation of net capital presented above and the computation of net capital reported on the Company's unaudited Form X-17A-5, Part 11-A Focus Report filed on February 25, 2016.