



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 1, 2022

Alisha Charlton
Chief Financial Officer
PRO DEX INC
2361 McGaw Avenue
Irvine, CA. 92614

Re: PRO DEX INC
10-K for the Fiscal Year Ended June 30, 2021
Filed September 9, 2021
File No. 000-14942

Dear Ms. Charlton:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance
Office of Life Sciences