



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

Mail Stop 3030

April 12, 2018

Via E-mail

Alisha K. Charlton
Chief Financial Officer
Pro-Dex, Inc.
2361 McGaw Avenue
Irvine, CA 92614

Re: Pro-Dex, Inc.
Form 10-K for the Fiscal Year Ended June 30, 2017
Filed September 14, 2017
File No. 000-14942

Dear Ms. Charlton:

We have completed our review of your filings. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

/s/ Kevin J. Kuhar

Kevin J. Kuhar
Accounting Branch Chief
Office of Electronics and Machinery