

**BY COURIER**

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**Attention: Filing Desk**

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18 April 2018

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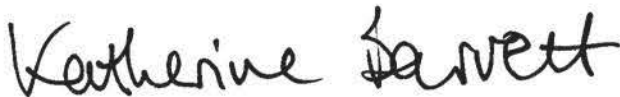
Dear Sirs/Madams

**African Development Bank, Regulation AfDB, Rule 3: USD50,000,000 Floating Rate Notes due 17 April 2025**

Please find enclosed eight (8) copies of a transmittal report, complete with exhibits, in relation to the above referenced matter.

I should be grateful if you would confirm receipt of the transmittal report by returning a copy of the enclosed cover letter from the African Development Bank, stamped with the date of receipt, by fax to the above mentioned number (marked for my attention) and in hard copy in the stamped addressed envelope enclosed.

Yours faithfully



Katherine Barrett  
Trainee

Encl.

# AFRICAN DEVELOPMENT BANK



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**VICE-PRESIDENT, FINANCE**

**Date: 17 April 2018**

**To:** The United States Securities & Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549  
U.S.A.  
Attention: Filing Desk

**Re:** African Development Bank, Regulation AFDB, Rule 3: USD 50,000,000 Floating Rate Notes due 17 April 2025

Ladies & Gentlemen:

Enclosed please find eight (8) copies of a Report dated 17 April 2018 of the African Development Bank, which is filed under Rule 3 of Regulation AFDB with respect to the Bank's Floating Rate Notes due 17 April 2025.

Very truly yours,

**AFRICAN DEVELOPMENT BANK**

**By: Hassatou N'SELE**

**Title: Acting Vice-President, Finance**

Mail Room

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cc: Office of International Corporate Finance