

Schedule I**FTB ADVISORS, INC.**

(A Wholly Owned Subsidiary of First Tennessee Bank National Association)

Computation of Net Capital

December 31, 2015

Aggregate Indebtedness - accounts payable, accrued expenses and other	\$	11,275,427
Total shareholder's equity	\$	36,439,948
Less nonallowable assets:		
Securities purchased under agreement to resell with affiliate		14,583,540
Furniture, equipment, and leasehold improvements, net		909,465
Deferred tax assets		3,956,389
Other nonallowable assets and deductions		2,146,886
Net capital, before haircut on securities		<u>14,843,668</u>
Less haircut on securities		<u>532,040</u>
Net capital, as defined pursuant to Rule 17a-3		<u>14,311,628</u>
Net capital required (calculated as 6 2/3% of Aggregate Indebtedness)		<u>751,696</u>
Excess net capital	\$	<u><u>13,559,932</u></u>

Note: No material differences exist between the computation of net capital above and the computation included in the corresponding unaudited FOCUS Report X-17 A-5, Part IIA for December 31, 2015, as filed on February 22, 2016.

See accompanying report of independent register public accounting firm.