



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 9, 2011

Mr. John Quentin, Chief Financial Officer
Veritec, Inc.
2445 Winnetka Avenue N.
Golden Valley, MN 55427

Re: Veritec, Inc.
Form 10-K for the Fiscal Year Ended June 30, 2010
Filed October 12, 2010
File No. 0-15113

Dear Mr. Quentin:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

Kevin L. Vaughn
Accounting Branch Chief