

Schlitt Investor Services, Inc.
Schedule I - Computation of Net Capital Requirements
Pursuant to Rule 15c3-1
As of December 31, 2015

Computation of net capital

Common stock	\$	200	
Additional paid-in capital		52,143	
Retained earnings (accumulated deficit)		<u>(23,389)</u>	
Total stockholders' equity	\$		28,954
Less: Non-allowable assets			
Accounts Receivable		(6,624)	
Prepaid expenses		<u>(1,831)</u>	
Total non-allowable assets			<u>(8,455)</u>
Net capital			20,499
Computation of net capital requirements			
Minimum net capital requirements			
6 2/3 percent of net aggregate indebtedness	\$	1,133	
Minimum dollar net capital required	\$	<u>5,000</u>	
Net capital required (greater of above)			<u>(5,000)</u>
Excess net capital	\$		<u>15,499</u>
Ratio of aggregate indebtedness to net capital		0.83: 1	

There was no material difference between net capital computation shown here and the net capital computation shown on the Company's unaudited Form X-17A-5 report dated December 31, 2015.

See independent auditor's report