



DIVISION OF  
CORPORATION FINANCE  
MAIL STOP 7010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
100 F Street, N.E.  
WASHINGTON, D.C. 20549-7010

September 9, 2008

Mr. Larry D. Mclean, Chief Financial Officer  
Samex Mining Corp.  
#301 – 32920 Ventura Avenue  
Abbotsford, British Columbia CANADA V2S 6J3

**Re: Samex Mining Corp.**  
**Form 20-F for Fiscal Year Ended December 31, 2007**  
**Filed June 30, 2008**  
**File No. 0-13391**

Dear Mr. McLean:

We have completed our review of your Form 20-F and related filings and do not, at this time, have any further comments.

Sincerely,

Chris White  
Branch Chief