



**PARNASSUS
INVESTMENTS®**

[FORWARD](#) | [VIEW ONLINE](#)

THE PARNASSUS LINK | August 2021

CEO PERSPECTIVES



News About Parnassus

In this piece, CEO Ben Allen discusses enhancements to our ESG process and the AMG partnership.

[READ NOW](#)



Benjamin Allen
CEO, Portfolio Manager

Listen to Our PMs Discuss 2Q21 Performance

Parnassus Core Equity Fund SM



Parnassus Endeavor Fund SM



Parnassus Mid Cap Fund SM



Parnassus Mid Cap Growth Fund SM



Parnassus Fixed Income Fund SM



LATEST PRINCIPLES & PERFORMANCE

Finding Good Value in Challenging Markets

As the reopen trade and pandemic-driven government supports fade, investors may find it difficult to identify good choices at attractive valuations.

[READ THIS ISSUE](#) →



ESG

ESG Update on Parnassus's Racial Equity Initiatives

Parnassus is pleased with the results of our racial equity initiatives so far and will continue to focus on areas where we have the most leverage to help make tangible progress on racial justice.

[READ MORE](#) →

Looking to Reallocate? Explore Our Funds

Parnassus Core Equity Fund SM



Parnassus Mid Cap Growth Fund SM



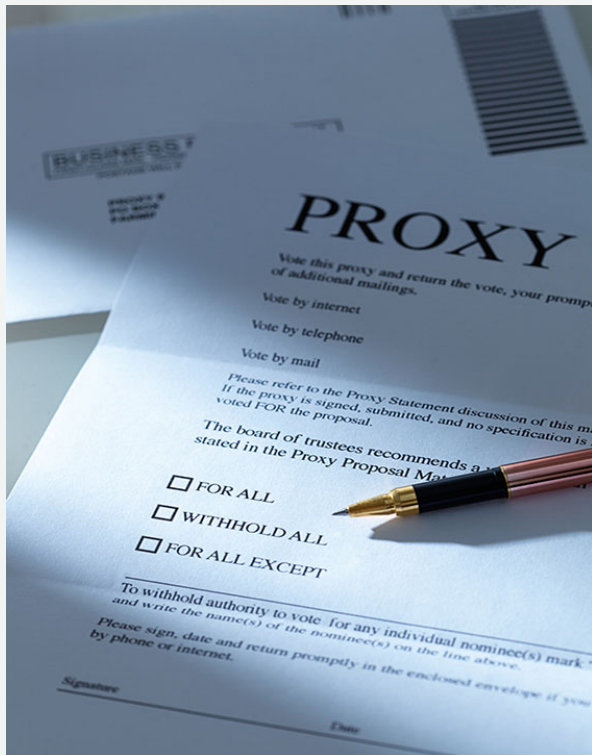
Parnassus Endeavor Fund SM



Parnassus Fixed Income Fund SM



Parnassus Mid Cap Fund SM



Fund Shareholders

Please vote for new investment advisory agreement and for the Board of Trustees, to finalize the Parnassus/AMG partnership.

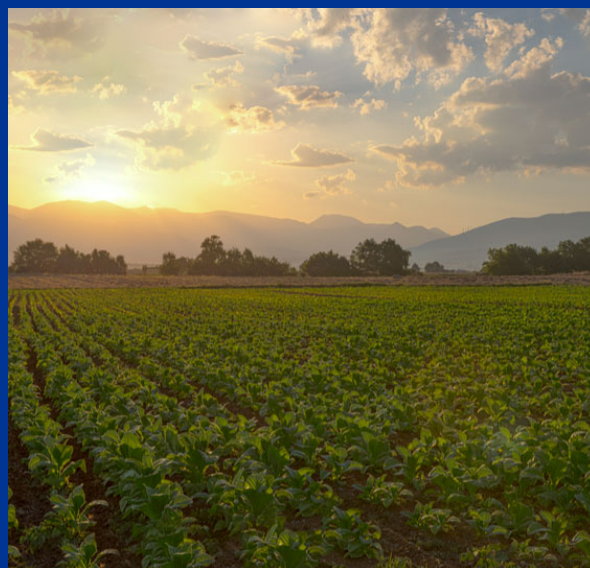
To vote, mail your proxy cards, vote online using the information you were sent, or call 1-888-541-9895.

LEARN MORE



Get the latest from Parnassus.

SUBSCRIBE →



[Fund Performance](#) | [Dividends & Distributions](#) | [Fund Commentaries](#) | [Fund Fact Sheets](#) | [Contact Us](#)



Principles *and* Performance® Since 1984

Parnassus Investments is a pioneer in responsible investments. We search for high-quality businesses with increasingly relevant products or services, sustainable competitive advantages and quality management teams for our high conviction portfolios. Every investment must meet rigorous fundamental and environmental, social and governance (ESG) criteria.

1 Market Street, Suite 1600, San Francisco, CA 94105-1467

Manage Email Preferences: This email was sent to aida.diaz@parnassus.com because you have opted-in to receive these types of notifications electronically or you are an advisor who is a client of Parnassus Investments. If you would like to modify the types of emails you receive or unsubscribe from all emails you can do so on your [preferences page](#).

If you are not on our institutional email list and would like to join, you can do so [here](#).

Note: If you choose to unsubscribe, this action will preclude you from receiving ANY email communications from Parnassus Investments, including fund updates.

Before investing, an investor should carefully consider the investment objectives, risks, charges and expenses of a fund and should carefully read the prospectus or summary prospectus, which contains this and other information about the fund and can be found in the Forms and Documents section of our website. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original principal cost, and you could lose money.

Risks: Investing involves risks, including the possible loss of principal. There are no assurances the Fund's investment objectives and ESG strategies will be successful.

ENVIRONMENTAL, SOCIAL, AND GOVERNANCE GUIDELINES The Fund evaluates financially material ESG factors as part of the investment decision-making process, considering a range of impacts they may have on future revenues, expenses, assets, liabilities and overall risk. The Fund also utilizes active ownership to encourage more sustainable business policies and practices and greater ESG transparency. Active ownership strategies include proxy voting, dialogue with company management and sponsorship of shareholder resolutions, and public policy advocacy. There is no guarantee that the ESG strategy will be successful.

The Parnassus Funds are distributed by Parnassus Funds Distributor, LLC.

© 2010 - 2021 Parnassus Investments