



Global Investment Outlook & Strategy

January 2024

In our January 2024 report, we discuss the economic outlook and our global investment strategy in more detail. Topics covered include:

- U.S. Economic Slowdown is Still Unfolding, But Soft-Landing Odds are Higher
- China and Europe Remain Major Pressure Points for the Global Economy
- Global Central Banks are Shifting Toward Coordinated Monetary Loosening
- Healthy Yields Offer Attractive U.S. Taxable Bond Return Potential in 2024
- Municipal Bond Yields Will Broadly Track U.S. Treasury Yield Curve Trend
- Stock Market Participation Will Broaden to Include Quality Small Caps

Click [here](#) to download the report or, if you'd like to receive a paper copy each quarter, let us know.

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