

**FIRST BANKERS' BANC SECURITIES, INC.**  
**STATEMENT OF FINANCIAL CONDITION**  
**DECEMBER 31, 2017**

**ASSETS**

Cash and Cash Equivalents	\$ 357,106
Deposit with Clearing Organization	100,000
Receivables	129,166
Securities Owned, at Fair Value	14,759,696
Fixed Assets, Net	26,369
Goodwill	6,630,768
Deferred Tax Benefit	1,437
Income Taxes Receivable	27,588
Prepaid and Other Assets	284,609
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Total Assets	<u><u>\$ 22,316,739</u></u>

**LIABILITIES AND STOCKHOLDER'S EQUITY**

**LIABILITIES**

Payable to Clearing Organization	\$ 8,948,100
Accounts Payable and Accrued Expenses	1,638,865
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Total Liabilities	<u>10,586,965</u>

**STOCKHOLDER'S EQUITY**

Common Stock, \$1 Par Value, 1,000 Shares Authorized, Issued and Outstanding	1,000
Additional Paid-In Capital	8,785,160
Retained Earnings	2,943,614
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Total Stockholder's Equity	<u>11,729,774</u>
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Total Liabilities and Stockholder's Equity	<u><u>\$ 22,316,739</u></u>

See accompanying Notes to Financial Statements.