

B. Riley Wealth Management, Inc.
(A wholly owned subsidiary of Wunderlich Investment Company, Inc.)

Statement of Financial Condition

	<u>December 31, 2018</u>
Assets	
Cash and cash equivalents	\$ 4,042,546
Securities and other investments owned, at fair value	463,939
Due from clearing brokers	7,397,232
Prepaid expenses	1,126,250
Forgivable loans, net of allowance for doubtful accounts of \$590,150	5,897,483
Property and equipment, net of accumulated depreciation	2,020,464
Intangible assets, net of accumulated amortization	1,071,666
Mutual fund trails and other	432,234
Receivable from affiliates	68,618
Other assets	1,737,682
Deferred tax asset	735,285
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Total Assets	\$ 24,993,399
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Liabilities and Stockholders' Equity	
Liabilities	
Accounts payable and accrued expenses	\$ 3,326,974
Accrued compensation	3,007,623
Payable to affiliates	647,831
Securities sold, not yet purchased, at fair value	10,494
Liabilities subordinated to claims of general creditors	1,550,000
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Total Liabilities	8,542,922
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Stockholders' Equity	
Preferred stock, noncumulative, \$24 par value; 7,500 shares authorized, issued, and outstanding	180,000
Common stock, \$1 par value; 66,500 shares authorized, 65,362 shares issued and outstanding	65,362
Additional paid-in capital - common stock	53,314,931
Additional paid-in capital - preferred stock	120,000
Accumulated deficit	(37,229,816)
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Total Stockholders' Equity	16,450,477
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Total Liabilities and Stockholders' Equity	\$ 24,993,399
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See Notes to Financial Statements.