

Schedule I**RED CAPITAL MARKETS, LLC****Computation of Net Capital Pursuant to Rule 15c3-1**

March 31, 2016

Total ownership equity qualified for net capital	\$ 16,691,844
Deductions and/or charges:	
Nonallowable assets	<u>2,314,877</u>
Net capital before haircuts on security positions	<u>14,376,967</u>
Haircuts on security positions:	
Trading and investment securities:	
Other securities	198,014
Undue concentration	<u>53,626</u>
Total haircuts on security positions	<u>251,640</u>
Net capital	<u>14,125,327</u>
Computation of basic net capital requirement:	
Minimum net capital required (6 2/3% of aggregate indebtedness)	462,176
Minimum dollar net capital requirement of reporting broker-dealer	<u>250,000</u>
Net capital requirement	<u>462,176</u>
Excess net capital	<u>\$ 13,663,151</u>
Computation of aggregate indebtedness:	
Total aggregate indebtedness	\$ 6,932,642
Deduct adjustment based upon deposits in special reserve bank accounts	<u>—</u>
Total aggregate indebtedness	<u>\$ 6,932,642</u>
Percentage of aggregate indebtedness to net capital	49.08%

There were no material differences between the Computation of Net Capital under rule 15c3-1 included in this audited report and the respective computation included in the Company's corresponding unaudited Form X-17A-5 Part IIA filing, as filed on April 25, 2016.

See accompanying report of independent registered public accounting firm.