



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 2, 2021

Todd Waltz
Chief Financial Officer
Aemetis, Inc.
20400 Stevens Creek Boulevard
Suite 700
Cupertino, CA 95014

Re: Aemetis, Inc.
Registration Statement on Form S-3
Filed July 30, 2021
File No. 333-258322

Dear Mr. Waltz:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Laura Crotty at 202-551-7614 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: Christopher M. Forrester